COMMUNIQUE

Further to the communiqué released by CIM Financial Services Ltd ('CFSL' or the 'Company') on 11 May 2026, the Board of Directors (the 'Board') of CFSL wishes to inform shareholders, noteholders and the public in general that the Company has successfully raised MUR 1,000,000,000 through the issuance of notes (the 'Notes'). The Notes were issued under the MUR 9,000,000,000 Medium Term Note Programme set out in the listing particulars dated 24 August 2026 (the 'Listing Particulars'). The Notes qualify as 'Green Bonds' under the *Guidelines for the Issue of Corporate and Green Bonds in Mauritius* issued by the Financial Services Commission ('FSC') in December 2021, as amended in April 2022.

Following the successful issuance of this first tranche, CFSL intends to issue the remaining MUR 1,300,000,000 of the approved targeted MUR 2,300,000,000 aggregate nominal amount later this year, subject to prevailing market conditions.

The salient features of the Notes issued are as follows:

Series Name	CFSL 5.15% 07/10/27
Currency	MUR
Nominal Amount	MUR 1,000,000,000
Status of the Notes	Senior secured
Rate on Government Securities	4.50%
Spread	0.65%
Fixed Coupon Rate	5.15%
Issue Date	07 September 2026
Interest Payment	On 07 March and 07 October 2027
Maturity Date	07 October 2027
Credit Rating	CARE MAU AA+; stable outlook

The Notes issued are rated AA+ with a stable outlook by CARE Ratings (Africa) Private Limited ('CARE'). CARE is a credit rating agency licensed by the FSC.

An application will be made to the Listing Executive Committee of The Stock Exchange of Mauritius Ltd ('SEM') for the listing of the Notes on the Official Market of the SEM.

By order of the Board
Cim Administrators Ltd
Company Secretary

07 September 2026

This communiqué is issued pursuant to SEM Listing Rules 10.4 and 11.3 and part 5.1 of the FSC Guidelines for Issue of Corporate and Green Bonds in Mauritius.

The Board of CFSL accepts full responsibility for the accuracy of the information contained in this communiqué.