

# BlueLife Limited

4<sup>th</sup> Floor, IBL House - Caudan Waterfront - Port Louis  
BRN: C07050411

## CAUTIONARY ANNOUNCEMENT

The Board of Directors (the "Board") of BlueLife Limited ("BlueLife" or the "Company") wishes to inform its shareholders and the public in general that, following the voluntary offer by Bloomage Ltd to acquire all the ordinary shares of BlueLife and the conversion of the majority of the redeemable convertible bonds issued by BlueLife, the percentage shareholding in public hands has fallen to 17.3%. The Company therefore no longer complies with the minimum percentage of 25.0% in public hands as required by the Listing Rules of the Stock Exchange of Mauritius (the "SEM").

In view of the above, the Board has resolved to apply for the migration of the Company's ordinary shares from the Official Market of the SEM to the Development & Enterprise Market (the "DEM") (the "Migration").

An application has accordingly been made to the Listing Executive Committee of the SEM (the "LEC") for the admission of the 1,711,563,381 ordinary shares of BlueLife on the DEM by way of an introduction.

Shareholders of BlueLife and the public in general are advised to exercise caution when dealing in shares of the Company. Further announcements will be made to keep the shareholders apprised of the progress made with regards to the Migration.

By order of the Board

**IBL Management Ltd**  
Company Secretary

21 September 2026

---

The Board of BlueLife accepts full responsibility for the accuracy of the information contained in this cautionary announcement. This cautionary announcement is issued pursuant to Listing Rule 11.3.