

CM STRUCTURED PRODUCTS (2) LTD**COMMUNIQUE**

The Board of Directors of CM Structured Products (2) Ltd (the “Company”) wishes to inform its noteholders and the public in general that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd has granted its approval for the issue and listing of new notes up to the maximum aggregate nominal amount of EUR 50,000 at a nominal value of EUR 1,000 each, under the terms of the new listing particulars dated 13th October 2026 (the “New LP”) and effective as from 13th October 2026 (subject to Business Day Convention as described in the New LP).

This communiqué is not an invitation to the public to subscribe to the notes and is provided for information purposes only. The investing public will be kept informed of further developments

By Order of the Board
MCB Group Corporate Services Ltd
Company Secretary

13th October 2026

This Communiqué is issued pursuant to Listing Rule 11.3 and the Securities Act 2005. The Board of Directors of the Company accepts full responsibility for the information contained in this Communiqué.