

CM EQUITY LINKED PRODUCTS LTD

COMMUNIQUE

The board of directors (the “**Board**”) of CM Equity Linked Products Ltd (the “**Company**”) is pleased to inform the public in general that (i) an offer for subscription and listing of up to 14,221 Non-Voting Redeemable Preference Shares for an aggregate subscription amount of up to EUR 14,221,000 at an issue price of EUR 1,000 each (the “**Redeemable Preference Shares**”) on the Official Market of the Stock Exchange of Mauritius Ltd (the “**SEM**”) has been approved by the Listing Executive Committee of the SEM, and (ii) the prospectus pertaining to the Redeemable Preference Shares (the “**Prospectus**”), deemed to be the Listing Particulars for SEM’s purposes, has been granted registration by the Financial Services Commission. Subscription for the Redeemable Preference Shares will be made in MUR as described in the Prospectus. The Redeemable Preference Shares are linked to the Class D Preference Shares, which the Company subscribed to in Beachcomber Hospitality Investments Ltd pursuant to a listing particulars dated 16 December 2025, as described in more details in the Prospectus.

A summary of the timetable and key facts pertaining to the issuance of the Preference Shares is set out in the table below:

Offer Start Date	16 October 2026
Offer End Date	11 November 2026 latest at 15.00 hrs.
Payment Date	12 November 2026 latest at 15.00 hrs.
Allotment Date	16 November 2026
Issue Date	17 November 2026
Date of Listing and First Trading	17 November 2026
Minimum Subscription Amount	An amount equivalent to 10 Redeemable Preference Shares

Prospective investors are reminded that any investment decision in relation to the Redeemable Preference Shares should be based on information made available in the Prospectus. The Prospectus is available (i) on the Company’s website at www.mcbcapitalmarkets.mu, and (ii) for inspection at MCB Securities Ltd, the Sponsoring Broker, situated at Sir William Newton Street, Port Louis between 9am to 4pm, on any business day between the Offer Start Date and Offer End Date.

By order of the Board
MCB Group Corporate Services Ltd
Company Secretary

16 October 2026

This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005.

The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.