

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2026



STATEMENT OF COMPREHENSIVE INCOME	September FY 2027	September FY 2027	March FY 2026	March FY 2026
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Audited
Revenue	4 025 376	66 630 638	8 454 782	144 092 938
Gross Income	4 025 376	66 630 638	8 454 782	144 092 938
Finance income	156 747	2 594 578	335 135	5 711 633
Other operating income	20 093	332 594	372 723	6 352 228
Other expenses	(703 727)	(11 648 543)	(1 410 055)	(24 031 250)
Fair value adjustment on bullion investments	(377 271 888)	(6 244 850 033)	962 439 000	16 402 629 747
Fair value adjustment on debentures	377 271 888	6 244 850 033	(962 439 000)	(16 402 629 747)
Profit before Tax	3 498 489	57 909 267	7 752 585	132 125 549
Income tax expense	(944 593)	(15 635 519)	(2 057 185)	(35 060 140)
Profit for the year	2 553 896	42 273 748	5 695 400	97 065 409
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	2 553 896	42 273 748	5 695 400	97 065 409
Represented by:	-	-	-	-
Owners of the company	2 553 896	42 273 748	5 695 400	97 065 409
Earning per share				
Basic earning per share (cents)	2 553 896	42 273 748	5 695 400	97 065 409
Diluted earnings per share (cents)	2 553 896	42 273 748	5 695 400	97 065 409

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF)Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2026



STATEMENT OF FINANCIAL POSITION	September FY 2027 USD Unaudited	September FY 2027 ZAR Unaudited	March FY 2026 USD Unaudited	March FY 2026 ZAR Audited
ASSETS				
Cash and cash equivalents	5 382 472	88 107 842	3 369 879	57 326 474
Other receivables	50 000	818 467	90 742	1 543 658
Current tax assets	34 251	560 663	77 844	1 324 237
Bullion investments	2 525 543 023	41 341 623 968	2 802 850 995	47 680 508 212
Total assets	2 531 009 746	41 431 110 939	2 806 389 461	47 740 702 581
EQUITY AND LIABILITIES				
Liabilities				
Debenture Liability	2 525 285 736	41 337 412 880	2 802 116 887	47 668 020 550
Trade and other payables	1 695 060	27 747 114	433 315	7 371 303
Current tax liabilities	-	-	-	-
Deferred tax Liability	3 857 195	63 139 972	3 443 185	58 573 502
Total liabilities	2 530 837 992	41 428 299 965	2 805 993 386	47 733 965 355
Equity				
Share capital	16	100	16	100
Retained income	1 073 484	2 810 874	1 335 984	6 737 126
Foreign currency translation reserve	(901 746)	-	(939 926)	-
Equity attributable to owners of the company	171 754	2 810 974	396 074	6 737 226
Total equity and liabilities	2 531 009 746	41 431 110 939	2 806 389 460	47 740 702 581

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2026



STATEMENT OF CASH FLOWS

	September FY 2027	September FY 2027	March FY 2026	March FY 2026
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Audited
Cash generated by operations	3 832 671	63 440 874	7 472 570	127 353 313
Tax refunded / (paid)	(622 588)	(10 305 475)	(2 444 467)	(41 660 496)
Interest received	159 852	2 645 970	332 481	5 666 400
Net cash generated by operating activities	3 369 936	55 781 369	5 360 584	91 359 217
Cash flows from financing activities				
Dividends paid to the owners of the company	(1 510 332)	(25 000 000)	(5 685 694)	(96 900 000)
Net cash from financing activities	(1 510 332)	(25 000 000)	(5 685 694)	(96 900 000)
Net increase/(decrease) in cash and cash equivalents	1 859 604	30 781 369	(325 110)	(5 540 783)
Cash at the beginning of the reporting period	3 369 879	57 326 474	3 413 818	62 867 256
Effects of currency translation on cash and cash equivalents	152 989		281 172	
Total cash at the end of the year	5 382 472	88 107 842	3 369 879	57 326 474

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2026



STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2025	16	1,262,571	(905,691)	356,896
Changes in equity				
Total comprehensive income for the year	-	5,695,400	-	5 695 400
Dividends declared	-	(5,621,987)	-	(5 621 987)
Change in foreign translation reserve	-	-	(34 235)	(34 235)
Balance at 31 March 2026	16	1 335 984	(939 926)	396 074
Balance at 1 April 2026	16	1,335,984	(939,926)	396,074
Changes in equity				
Total comprehensive income for the period	-	2,553,896	-	2 553 896
Dividends declared	-	(2,816,396)	-	(2 816 396)
Change in foreign translation reserve	-	-	38 180	38 180
Balance at 30 September 2026	16	1 073 484	(901 746)	171 754

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