ABRIDGED UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS

FOR THE QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

Statement of Profit or Loss and other Comprehensive Income

	Quarter Ended 30-Sep-26 MUR Unaudited	Quarter Ended 30-Sep-25 MUR Unaudited	9 months Ended 30-Sep-26 MUR Unaudited	9 months Ended 30-Sep-25 MUR Unaudited
Revenue	**522,075,873**	436,586,170	**1,517,294,884**	1,228,115,162
Operating profit	**68,480,601**	50,114,791	**202,945,892**	130,987,741
Finance income	**2,477,523**	2,228,107	**8,162,890**	4,636,071
Finance costs	**(560,507)**	(528,351)	**(2,013,144)**	(738,672)
Net finance income	**1,917,016**	1,699,756	**6,149,746**	3,897,399
Profit before income tax	**70,397,617**	51,814,547	**209,095,638**	134,885,140
Income tax expense	**(16,713,486)**	(16,498,732)	**(49,663,895)**	(32,533,663)
Profit for the period	**53,684,131**	35,315,815	**159,431,743**	102,351,477
Other comprehensive income for the period	**-**	-	**-**	-
Total comprehensive income for the period	**53,684,131**	35,315,815	**159,431,743**	102,351,477
Number of shares in issue	**340,000,000**	340,000,000	**340,000,000**	340,000,000
Earnings per share	**0.16**	0.10	**0.47**	0.30

Statement of Financial Position

	30-Sep-26 MUR Unaudited	31-Dec-25 MUR Audited
ASSETS		
Non-current assets	**374,448,740**	260,503,158
Current assets	**485,660,531**	459,292,841
Total assets	**860,109,271**	719,795,999
EQUITY AND LIABILITIES		
Equity and reserves		
Stated capital	**100,000,000**	100,000,000
Retained earnings	**80,059,093**	97,426,450
Total equity	**180,059,093**	197,426,450
Non-current liabilities	**65,462,169**	63,133,524
Current liabilities	**614,588,009**	459,236,025
Total liabilities	**680,050,178**	522,369,549
Total equity and liabilities	**860,109,271**	719,795,999

Statement of Changes in Equity

	Stated capital MUR Unaudited	Retained earnings MUR Unaudited	Total equity MUR Unaudited
At 01 January 2025	**100,000,000**	**45,290,207**	**145,290,207**
Profit for the period	-	102,351,477	102,351,477
Other comprehensive income for the period	-	-	-
Total comprehensive income for the period	-	102,351,477	102,351,477
Transactions with owners			
Dividends	-	(95,200,000)	(95,200,000)
At 30 September 2025	**100,000,000**	**52,441,684**	**152,441,684**
At 01 January 2026	**100,000,000**	**97,426,450**	**197,426,450**
Profit for the period	-	**159,431,743**	**159,431,743**
Other comprehensive income for the period	-	-	-
Total comprehensive income for the period	-	**159,431,743**	**159,431,743**
Transactions with owners			
Dividends	-	**(176,799,100)**	**(176,799,100)**
At 30 September 2026	**100,000,000**	**80,059,093**	**180,059,093**

KEY FIGURES

REVENUE
1,517M
24% ↑ Sep 2025: 1,228M

PROFIT AFTER TAX
159M
56% ↑ Sep 2025: 102M

OPERATING PROFIT
203M
55% ↑ Sep 2025: 131M

EARNINGS PER SHARE
0.47
57% ↑ Sep 2025: 0.30

Statement of Cash Flows

	9 months ended 30-Sep-26 Unaudited MUR	9 months ended 30-Sep-25 Unaudited MUR
Net cash generated from operating activities	**345,241,275**	213,695,309
Net cash used in investing activities	**(158,817,000)**	(14,189,512)
Net cash used in financing activities	**(162,657,643)**	(102,336,975)
Net increase in cash and cash equivalents	**23,766,632**	97,168,821
Cash and cash equivalents at the beginning of period	**380,281,677**	216,066,730
Cash and cash equivalents at the end of period	**404,048,309**	313,235,551

Comments

Principal Activity
Lottotech Ltd is the operator of the Mauritius National Lottery on behalf of the Government of Mauritius. Its main activities are related to the gaming sector.

Results
The Company reported revenue of MUR 1,517 million for the nine months ended 30 September 2026, representing a 24% increase compared to MUR 1,228 million for the corresponding nine months period in 2025. Profit after tax for the period stood at MUR 159 million, an increase of 56% from MUR 102 million reported in the prior year.

During the nine months period, the Company generated MUR 715 million for the Consolidated Fund, representing a 24% increase compared with MUR 578 million in the corresponding period of 2025. This contribution has been recognised within operating profit.

The strong financial performance was driven mainly by the continued success of Loto and Loto Plus, whose combined ticket sales rose by 26% compared with the first nine months of 2025. The growth was attributable to the ticket price revision implemented on 18 December 2025, together with sustained player participation and favourable jackpot activity. Loto Vert also delivered solid growth, with ticket sales up 8%, while Hotpicks achieved an exceptional 64% increase, reflecting its growing popularity and continued strong customer demand.

Outlook
The Company has commenced its lottery terminal replacement and infrastructure modernisation programme, with the rollout of the new generation of terminals expected to be completed by mid 2027. These investments will enhance the reliability, security and operational efficiency of its retail network while supporting future product innovation and business growth.

The Company remains focused on expanding and diversifying its product portfolio and advancing its strategic initiatives to support sustainable long-term value creation for its stakeholders.

Earnings per share
The calculation of earnings per share is based on the profit attributable to the shareholders of the Group MUR 159 million (2025: MUR 102 million) and the number of the shares in issue of 340,000,000 (2025: 340,000,000).

Dividend
A final dividend of MUR 74.8 million (2025: MUR 44.2 million) was declared on 06 March 2026 and paid on 27 April 2026 in respect of the financial year ended 31 December 2025. An interim dividend of MUR 102 million was declared on 26 August 2026 and paid on 30 September 2026 in respect of the financial year ending 31 December 2026.

Others
The abridged consolidated financial statements for the nine months ended 30 September 2026 are unaudited. The accounting policies and standards used in the preparation of these abridged unaudited consolidated financial statements are consistent with those used in the audited consolidated financial statements for the year ended 31 December 2025, except for relevant amendments to published standards issued and which are effective as from 1 January 2026. This interim report complies with IAS 34.

Copies of the above abridged unaudited consolidated financial statements are available, free of charge, upon request made to the Company Secretary, at the registered office of the Company, Royal Road, Chapman Hill, Beau Bassin, or can be viewed on the Company's website www.lottotech.mu.

The statement of direct and indirect interests of insiders pursuant to rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007 is available, free of charge, upon request made to the Company Secretary, at the registered office of the Company.

By Order of the Board

Gamma Corporate Services Ltd
Company Secretary

06-Nov-26

These abridged unaudited consolidated financial statements are issued pursuant to Listing Rule 12.20 and Rule 8 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Lottotech Ltd accepts full responsibility for the accuracy of the information contained in these abridged unaudited consolidated financial statements.

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