

Condensed Statement of Financial Position

	Unaudited as at 30 September 2026 EUR	Audited as at 31 December 2025 EUR
Assets		
Non Current		
Financial assets at fair value through profit and loss	**602,611**	1
Notes receivables	**2,317,737**	794,307
Non-current assets	**2,920,348**	794,308
Current		
Interest receivable	**59,674**	24,849
Other receivables	**4,338**	1,566
Cash and cash equivalents	**18,045**	3,884,815
Current assets	**82,057**	3,911,230
Total assets	**3,002,405**	4,705,538
Equity and Liabilities		
Equity		
Participating shares	**1,379,097**	928,447
Retain earnings	**272,344**	544,718
Total equity	**1,651,441**	1,473,165
Current		
Borrowings	**1,323,802**	1,278,010
Bank overdraft	**2,839**	1,891,548
Payables and accruals	**24,323**	62,815
Current liabilities	**1,350,964**	3,232,373
Total liabilities	**1,350,964**	3,232,373
Total equity and liabilities	**3,002,405**	4,705,538
Net asset value per share	**530**	537

Condensed Statement of Profit and Loss and Other Comprehensive Income

	Unaudited quarter ended 30 September 2026 EUR	Unaudited quarter ended 30 September 2025 EUR	Unaudited nine months ended 30 September 2026 EUR	Unaudited nine months ended 30 September 2025 EUR
INCOME				
Net gain on investment	**73,556**	117,626	**89,953**	(66,636)
Interest income	**23,813**	34,687	**64,311**	112,084
Other income	**12,029**	68,874	**37,101**	128,945
Dividend income	-	-	-	17,200
Total income	**109,398**	221,187	**191,365**	191,593
EXPENSES				
Legal and professional fees	**1,427**	1,139	**3,981**	3,065
Management fees	**6,524**	10,765	**19,265**	34,763
Custodian fees	**1,957**	1,658	**7,084**	6,938
Investment advisory fees	**185**	380	**541**	1,254
Listing fees	**2,390**	2,387	**7,165**	7,150
Administration fees	**500**	640	**1,827**	1,939
License fees	**420**	436	**1,291**	1,361
Audit fees	**898**	876	**2,664**	2,627
Other expenses	**14,505**	3,021	**39,010**	7,935
Total expenses	**28,806**	21,302	**82,828**	67,032
Operating profit	**80,592**	199,885	**108,537**	124,561
Net reversal of impairment loss	**(29,285)**	21	**(30,157)**	121,673
Finance cost	**(10,768)**	(50,937)	**(52,320)**	(154,456)
Net foreign exchange (loss) / gain	**(3,940)**	(6,483)	**(47,784)**	280,308
Profit / (loss) before tax for the quarter/period	**36,599**	142,486	**(21,724)**	372,086
Tax expense	-	-	-	(4,388)
Profit / (loss) for the quarter/period	**36,599**	142,486	**(21,724)**	367,698
Other comprehensive income:				
Items that will not be reclassified subsequently to profit or loss:	-	-	-	-
Items that will be reclassified subsequently to profit or loss:	-	-	-	-
Other comprehensive income for the quarter/period, net of tax	-	-	-	-
Total comprehensive income / (loss) for the quarter/period	**36,599**	142,486	**(21,724)**	367,698

Condensed Statement of Cash Flows

	Unaudited nine months ended 30 September 2026 EUR	Unaudited nine months ended 30 September 2025 EUR
Operating activities		
(Loss) / profit before tax	**(21,724)**	372,086
Adjustment for:		
Unrealised (gain) / loss on revaluation of financial assets through profit or loss	**(89,953)**	66,636
Net provision of loss on loans and notes receivable	**30,157**	(121,673)
Finance income	**(64,311)**	(112,084)
Interest paid	**52,320**	154,456
Dividend income	-	(17,200)
Net foreign exchange loss / (gain)	**47,784**	(271,872)
Total adjustments for	**(24,003)**	(301,737)
Changes in working capital:		
Change in other receivables	**(2,772)**	(24,727)
Change in payables and accruals	**(38,492)**	(34,088)
Total changes in working capital	**(41,264)**	(58,815)
Taxes paid	-	(4,388)
Net cash (used in) / generated from operating activities	**(86,991)**	7,146
Investing activities		
Investment in bonds and stocks	**(6,923,029)**	(979,615)
Disposal of bonds and stocks	**6,664,683**	11,164,344
Investment in financial assets	**(430,124)**	-
Disposal of financial assets	**221,603**	-
Interest receipt	**19,915**	100,789
Disposal of promissory note and loans	**-**	2,313,826
Investment in promissory note	**(1,550,000)**	-
Dividend received	**-**	17,200
Net cash (used in) /generated from investing activities	**(1,996,952)**	12,616,544
Financing activities		
Proceeds from issue of participating shares	**200,000**	-
Redemption of participating shares	**-**	(12,060,042)
Loan payable	**-**	(2,133,361)
Interest paid on bond	**(150,764)**	-
Interest received on bond	**151,940**	-
Interest paid on loan	**(52,320)**	(154,456)
Net cash flows generated from / (used in) financing activities	**148,856**	(14,347,859)
Net change in cash and cash equivalents	**(1,935,087)**	(1,724,169)
Effects of foreign exchange	**(42,974)**	-
Cash and cash equivalent at the beginning of the period	**1,993,267**	3,815,737
Cash and cash equivalent at end of period	**15,206**	2,091,568
Cash and cash equivalents made up of:		
Cash at bank	**18,045**	5,165,951
Bank overdrafts	**(2,839)**	(3,074,383)
Total	**15,206**	2,091,568

Statement of Changes in Equity

	Participating shares EUR	Accumulated losses EUR	Total EUR
At 01 January 2026	**928,447**	**544,718**	**1,473,165**
Issue of shares	**200,000**	-	**200,000**
Reclassification	**250,650**	**(250,650)**	**-**
Transaction with the shareholders	**450,650**	**(250,650)**	**200,000**
Loss for the period	-	**(21,724)**	**(21,724)**
Other comprehensive income for the period	-	-	-
Total comprehensive loss for the period	-	**(21,724)**	**(21,724)**
At 30 September 2026	**1,379,097**	**272,344**	**1,651,441**
At 01 January 2025	19,201,749	(4,223,502)	14,978,247
Redemption of shares	(16,783,242)	4,723,200	(12,060,042)
Transaction with the shareholders	(16,783,242)	4,723,200	(12,060,042)
Profit for the period	-	367,698	367,698
Other comprehensive income for the period	-	-	-
Total comprehensive income for the period	-	367,698	367,698
At 30 September 2025	2,418,507	867,396	3,285,903

1. The investment objective of **Warwyck Phoenix Global Invest Fund 6** ("Sub-fund 8") is to generate long-term absolute returns using a top-down and directional investment approach to identify investment opportunities and trends throughout the world, including both developed and emerging markets. Sub-fund 8 has a medium term investment horizon and is suitable for investors with high risk tolerance.

2. The unaudited condensed financial statements for the quarter and nine months ended 30 September 2026 were approved by the board on 13 November 2026.

3. These financial statements have been prepared in accordance with the measurement and recognition requirements of International Financial Reporting Standards, the requirements of IAS 34: Interim Financial Reporting, the SEM Listing Rules and using the same accounting policies as those of the audited financial statements for the year ended 31 December 2025.

By order of the board

Perigeum Capital Ltd
SEM authorised representative and sponsor
Date: 13 November 2026

Notes:
Copies of the unaudited condensed financial statements for the quarter and nine months ended 30 September 2026 are available free of charges at the registered office of Warwyck Phoenix VCC at Warwyck House, Nalletamby Road, Phoenix.

This communiqué is issued pursuant to SEM Listing Rule 11.30 and 12.20. The board of Warwyck Phoenix VCC accepts full responsibility for the accuracy of the information contained in this communiqué. The directors are not aware of any matters or circumstances arising subsequent to 30 September 2026 that require any additional disclosure or adjustment to the financial statements.