Ascencia
Shaping singular places

COMMUNIQUÉ

The Board of Directors (the "**Board**") of Ascencia Limited (the "**Company**") wishes to inform its shareholders and the public in general that the Company has approved a bond programme of a maximum aggregate nominal amount of MUR 12,000,000,000 (the "**Bond Programme**").

Under the Bond Programme, the Company has also approved an initial issuance of bonds for an aggregate nominal amount of MUR 7,200,000,000 (the "**Initial Issuance**"). The bonds to be issued pursuant to the Initial Issuance will be classified as sustainability-linked bonds (the "**SLBs**") and will be offered to investors selected by the Company by way of private placement. The proceeds from the Initial Issuance will be applied, inter alia, to refinance certain existing debts of the Company.

The Company shall keep market participants informed of further developments in connection with the Initial Issuance.

This Communiqué is provided for information purposes only and does not constitute an invitation or an offer to the public to subscribe to the SLBs.

By order of the Board

ER Secretarial Services Limited
Company Secretary

19 November 2026

This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.