



## STOCK EXCHANGE OF MAURITIUS OFFICIAL NOTICE

Notice is hereby given that the Listing Executive Committee of The Stock Exchange of Mauritius Ltd (SEM) has given its approval to the secondary listing of **1,364,885,118 ordinary shares** of the following company on the Official Market of the SEM:

### **PSG Konsult Limited**

**PSG Konsult Limited** (PSG Konsult) is a company incorporated in the Republic of South Africa in 1993 and is primarily listed on the Johannesburg Stock Exchange and has a secondary listing on the Namibian Stock Exchange.

The first day of listing on the SEM has been scheduled for 27 November 2018. The shares of the company will be denominated in USD and the reference price will be the USD equivalent of the closing price of PSG Konsult in Rand on the Johannesburg Stock Exchange on 26 November 2018. The secondary listing on the SEM will allow PSG Konsult to access capital markets in Mauritius in order to raise equity capital in the future when required. It will enable PSG Konsult to raise its profile and brand in Mauritius. PSG Konsult also considers SEM as one of the foremost exchanges in Africa.

The application for the listing of PSG Konsult has been approved under the provisions of Chapter 15 Part C of the Listing Rules, which provides International Issuers with both a fast track route for listing and additional flexibilities with regards to their continuing obligations.

Dealings in the above ordinary shares can be made through one of the **Investment Dealers** listed on the following link: <http://www.stockexchangeofmauritius.com/members>.

The Pre-Listing Statement and Annex to the Pre-Listing Statement are available on the website of the SEM ([www.stockexchangeofmauritius.com](http://www.stockexchangeofmauritius.com)) and at the registered office of PSG Konsult's Authorised Representative, Perigeum Capital, situated at Alexander House, Ebene.

13 November 2018