

Group Employee Share Option Scheme

The MCB Group Limited wishes to inform its shareholders and the investing public in general that, following the offering of 684,428 options to employees under the Group Employee Share Option Scheme in October 2018, a total of 143,011 options were exercised during the first transfer window of the scheme, for a total consideration of Rs 39,542,541.50. The balance of 541,417 options will lapse around the 15th October 2019.

As a result of the above, 143,011 new shares have been issued on 21st December 2018 by MCB Group Limited for listing on the Stock Exchange of Mauritius Ltd. The number of shares in issue now stands at 238,849,279.

By order of the Board

21st December 2018

**MCB Group Corporate Services Ltd
Company Secretary**

This notice is issued pursuant to Listing Rule 11.3.

The Board of directors of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this notice.