

MAINLAND REAL ESTATE LTD
(Incorporated in the Republic of Mauritius)
(Registration number 135891 C1/GBL)
SEM share code: MAIN.N0000
JSE share code: MLD ISIN: MU0520N00000
("Mainland" or "the company")

MAINLAND

ACQUISITION OF ALL MAINLAND SHARES

Mainland has been informed by Dawn Commodity Trading Proprietary Limited ("**Dawn Commodity**") that it has acquired 100% of the Mainland shares in issue. The company will engage with Dawn Commodity regarding its investment in Mainland. A further announcement will be released on SENS and published on the website of the Stock Exchange of Mauritius Ltd ("**SEM**") in due course.

The company has a primary listing on the Official Market of the SEM and a secondary listing on the Alternative Exchange of the JSE Limited.

By order of the Board

7 December 2018

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

For further information please contact:

JSE sponsor

The logo for JAVACAPITAL, featuring the word "JAVACAPITAL" in a stylized font with a blue swoosh under the "A".

Tel: +27 11 722 3050

**SEM authorised representative
and sponsor**

The logo for Perigeum Capital, featuring the word "Perigeum" in a serif font above "Capital" in a sans-serif font, with a blue circular graphic element.

Tel: +230 402 0890

Company Secretary

The logo for itl (Intercontinental Trust Ltd), featuring a stylized globe icon made of dots and the letters "itl" in a bold, lowercase sans-serif font.

Tel: +230 403 0800