

COMMUNIQUE

Reference is made to the Cautionary Announcement dated 30th July 2018, where the Board of Directors (the “Board”) of BMH Ltd (the “Company” or “BMH”) announced its intention to proceed with a Rights Issue of MUR725 million, subject to shareholder and regulatory approvals, after the completion of the Mandatory Offers (the “MTOs”) to shareholders of Hotelest Limited and Constance Hotels Services Limited.

The MTOs were completed on 5th November 2018 and a public announcement was issued on 12th November 2018.

The Board wishes to inform its shareholders and the public in general that, subject to regulatory approvals, the Company intends to proceed with its Rights Issue during the second quarter of 2019, as soon as its audited results for the year ended 31st December 2018 are published.

By order of the Board
La Gaieté Services Ltd
Secretary

30th November 2018

This communiqué is issued pursuant to Listing Rule 11.3 and to the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of BMH Ltd accepts full responsibility for the accuracy of the information contained in this communiqué.

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