

GRIT REAL ESTATE INCOME GROUP LIMITED

(Registered by continuation in the Republic of Mauritius)

(Registration number: C128881 C1/GBL)

SEM share code: DEL.N0000

JSE share code: GTR

LSE share code: GR1T

ISIN: MU0473N00036

(“Grit” or “the Company”)



CLARIFICATION ANNOUNCEMENT: 2018 NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Shareholders are referred to Grit’s 2018 notice of annual general meeting of shareholders (“**Notice of AGM**”) distributed to shareholders on Wednesday, 31 October 2018.

Shareholders are advised that the Company wishes to amend item (i) of special resolution number 1 (general authority to issue shares for cash on a non-pre-emptive basis) (“**Special Resolution Number 1**”) set out in the Notice of AGM by replacing the number “88 640 128” with the number “30 639 603” and replacing the percentage “29.9%” with “10%” such that item (i) of Special Resolution Number 1 reads as follows:

“(i) this authority shall be limited to the issue or sale of up to 30 639 603 Shares, being 10% of the issued share capital at the date of this notice;”

The updated Notice of AGM is available on the Company’s website at <http://grit.group/sens/>.

By order of the Board

26 November 2018

**SEM Authorised
Representative and
Sponsor**



**JSE Sponsor and
Corporate Adviser**



UK Financial Adviser



Grit Real Estate Income Group Limited

Bronwyn Corbett, Chief Executive Officer
Leon van de Moortele, Chief Financial Officer

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finnCap Ltd – UK Financial Adviser

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Mark Whitfeld (Sales) +44 20 3772 4697
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Citigate Dewe Rogerson – Financial PR

Jos Bieneman / David Westover / Ellen Wilton +44 20 7638 9571

**Perigeum Capital Ltd – SEM Authorised Representative and
Sponsor**

Shamin A. Sookia
Kesaven Moothoosamy

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PSG Capital – JSE Sponsor and Corporate Adviser

David Tosi

+27 21 887 9602

Directors:

Peter Todd* (Chairman), Bronwyn Corbett (Chief Executive Officer)*, Leon van de Moortele (Chief Financial Officer)*, Ian Macleod*, Paul Huberman*, Matshepo More, Nomzamo Radebe and Catherine McIlraith*

(* *executive director*) (* *independent non-executive director*)

Company secretary: Intercontinental Fund Services Limited

Registered address: c/o Intercontinental Fund Services Limited, Level 5, Alexander House, 35 Cybercity, Ebène 72201, Mauritius

Transfer secretary (South Africa): Computershare Investor Services Proprietary Limited

Registrar and transfer agent (Mauritius): Intercontinental Secretarial Services Limited

JSE sponsor: PSG Capital Proprietary Limited

Sponsoring broker: Axys Stockbroking Limited

SEM authorised representative and sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the LSE Listing Rules, JSE Listings Requirements, SEM Listing Rule 11.3 and the Mauritian Securities Act 2005. The Board of the Company accepts full responsibility for the accuracy of the information contained in this communiqué.