

## **PSG KONSULT LIMITED**

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share Code: PSGK.N0000

ISIN: ZAE000191417

(“**PSG Konsult**” or the “**Company**”)



---

### **COMMENCEMENT OF DEALINGS IN THE SHARES ON THE SEM**

---

Reference is made to the SENS announcement released by the Company on 13 November 2018 relating to the approval granted by the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“**SEM**”) for the listing of the issued ordinary shares of the Company on the Official Market of the SEM.

The Board of directors of PSG Konsult is pleased to inform shareholders and the general public that the indicative price for the commencement of dealings in PSG Konsult shares on the Official Market of the SEM, to occur as from commencement of trade on Tuesday, 27 November 2018, amounts to USD 0.74 per share, which is the United States Dollar equivalent of the Rand closing price of PSG Konsult shares on the JSE on Monday, 26 November 2018, calculated at an exchange rate of R13.86838:USD1.

Existing shareholders of the Company wishing to move PSG Konsult shares to the Company’s Mauritian share register should contact their financial and legal advisers and / or the Company’s South African transfer secretaries to assist them with this process.

Tyger Valley  
26 November 2018

**Transaction advisor and JSE sponsor**



**SEM authorised representative and SEM sponsor**



NSX sponsor: PSG Wealth Management (Namibia) Proprietary Limited, member of the Namibian Stock Exchange

*The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this Communiqué.*