

DALE CAPITAL GROUP LIMITED

(“Dale” or the “Company”)

(Incorporated by way of continuation in the British Virgin Islands)

(Registration number: B.V.I No: 1443428)

SEM Code: DCPL.N0000

ISIN: MU0227N00002



**SEM APPROVAL FOR LISTING OF SHARES UNDER THE DALE CAPITAL GROUP LIMITED,
EMPLOYEES SHARE INCENTIVE SCHEME (THE “INCENTIVE SCHEME”)**



The Board of Directors (the “**Board**”) of Dale wishes to inform the shareholders and the general public that the Incentive Scheme has been approved by the Listing Executive Committee of the Stock Exchange of Mauritius Ltd on 6 November 2018. In terms of the rules of the Incentive Scheme, an aggregate maximum of 20 000 000 new Dale shares may be utilised for purposes of the Incentive Scheme.

The purpose of the Incentive Scheme is to from time to time provide employees (including directors) of Dale and its subsidiaries with the opportunity to acquire shares therein, thereby providing such employees with the incentive to advance the interests of Dale and its subsidiaries and to promote an identity of interests between such employees and the shareholders of Dale and its subsidiaries.

At the Annual General Meeting of shareholders of the Company held on 28 September 2018, the shareholders approved the Incentive Scheme and the listing of up to 20 000 000 new Dale shares under the Incentive Scheme.

By order of the Board

6 November 2018

SEM authorised representative and sponsor	Mauritian Company Secretary
	

This notice is issued pursuant to SEM Listing Rule 15.44 and the Mauritian Securities Act 2005. The directors of Dale accepts full responsibility for the accuracy of the information contained in this announcement.