

**DALE CAPITAL GROUP LIMITED**  
("Dale Capital" or the "company")  
(Incorporated by way of continuation in the British Virgin Islands)  
(Registration number: B.V.I No: 1443428)  
SEM Code: DCPL.N0000  
ISIN: MU0227N00002



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## PRIVATE PLACEMENT

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Shareholders and the general public are hereby informed that the company has placed 21,999,921 new shares with targeted investors ("**new shares**") at an issue price of MUR 1.98 per share following a private placement of shares carried out today, 27 February 2019. The proceeds from this private placement will be used in line with the investment strategy and policy of the company as disclosed in its Listing Particulars dated 26 November 2018.

The new shares placed with investors shall be issued on Thursday, 28 February 2019 and these new shares are expected to list and trade on the Official Market of the SEM as from Thursday, 28 February 2019. The new shares will rank *pari passu* in all respects with existing shares in issue.

Following the issue of the new shares, the company shall have a total of 123,076,789 shares in issue.

By order of the Board

27 February 2019

SEM authorised representative and sponsor	Mauritian Company Secretary
	

This notice is issued pursuant to SEM Listing Rule 15.24 and the Mauritian Securities Act 2005. The board of directors of Dale Capital accepts full responsibility for the accuracy of the information contained in this announcement.