

COMMUNIQUE OF THE MAURITIUS CHEMICAL AND FERTILIZER INDUSTRY LIMITED

TO THE ATTENTION OF THE SHAREHOLDERS OF CHEMCO LIMITED

REMINDER OF OFFER DOCUMENT KEY DATES

Following the issue, by The Mauritius Chemical and Fertilizer Industry Limited, of the Offer Document dated 29 January 2019 to acquire 93.47% of the issued share capital of Chemco Limited (“Chemco”) representing 5,803,398 ordinary shares currently in issue (the “Chemco Shares”), the shareholders are hereby reminded of the following key dates associated with the offer contained in the Offer Document:

- In the case of lost share certificate(s), the last day to contact Harel Mallac Corporate Services Ltd. for the certificate(s) to be replaced is **Friday 15 March 2019**.
- In the case your share certificate(s) are not with the Central Depository & Settlement Co. Ltd (“CDS”), the last day for shareholder(s) to deposit the share certificate(s) with the CDS is **Wednesday 20 March 2019**.
- In the case your share certificate(s) are with the CDS, the completed and signed Acceptance and Transfer form should reach The Company Secretary, The Mauritius Chemical and Fertilizer Industry Limited, c/o Harel Mallac Corporate Services Ltd., 1st Floor, Harel Mallac Building, 18 Edith Cavell Street, Port Louis 11302, Mauritius at latest **by 5.00pm Mauritius time on 4 April 2019**.

Failure to meet the deadlines set in the Offer Document (highlighted in bold above) would mean that we would be unable to process your Acceptance and Transfer form.

For any query regarding the Acceptance and Transfer Form, please contact Harel Mallac Corporate Services Ltd. by calling 207 3000/207 3146, or by email to hmcs@harelmallac.com.

This Communiqué is issued for information purposes only and should not be construed as legal, tax, investment, financial, or other advice. A professional adviser should be consulted in case of doubt as to any aspect of the offer contained in the Offer Document.

Dated at Port Louis this 8 March 2019.

HM Secretary Ltd.
Company Secretary

This Communiqué is issued pursuant to Listing Rule 11.3.

