

# COMMUNIQUÉ

The Board of Directors of ABC Banking Corporation Ltd (the “Company”) wishes to inform its shareholders and the public in general that the Company intends to launch a multi-currency medium-term note programme (the “Note Programme”) of a maximum aggregate nominal value of Two Billion Mauritian Rupees (MUR 2,000,000,000) (the “Programme Amount”) pursuant to which the Company may issue one or more tranches or series of notes (the “Notes”).

Through this Note Programme, the Company is targeting to raise funds to finance its further development following its rapid and steady growth. The Company proposes to issue tranches of Notes by way of private placement (the “First Issue”), beginning with a proposed First Issue of MUR 500,000,000, with the option to increase to MUR 600,000,000 in the event of an over subscription, subject to shareholders’ approval and all applicable laws.

The Shareholders of the Company and the investing public will be kept informed of further developments.

**By order of the Board**  
**ABC Professional & Secretarial Services Limited**

Per Mahesh Ittoo  
Company Secretary

2 April 2019

*This Communiqué is issued pursuant to the Securities Act 2005 and DEM Rule 11. The Board of Directors of ABC Banking Corporation Ltd accepts full responsibility for the accuracy of the information contained in this Communiqué.*

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ABC Banking is regulated by the Bank of Mauritius



count on us