



Infrastructure Commodities (Mauritius) Ltd

Communique

Further to the communique dated 08 March 2019, the Board of Directors of Infrastructure Commodities (Mauritius) Ltd ('ICML' or the 'Company') wishes to inform its shareholders and the public that the Company has successfully issued 26,408,842 additional ordinary shares on 05 April 2019. As at 05 April 2019, the total number of ordinary shares issued by ICML amount to 278,974,204.

By order of the Board

Date: 05 April 2019

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

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This notice is issued pursuant to Listing Rules 11.3 and 11.8, Rule 5 of the Securities (Disclosure Obligation of Reporting Issuers) Rules 2007 and the Securities Act 2005.

The Board of Directors of ICML accepts full responsibility for the accuracy of the information contained in this notice.