



African Export-Import Bank
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This communique is to advise that Afreximbank has raised an additional amount of **US\$9,976,000** through the private placement of **2,320,000** Depository Receipts (“DRs”) in a follow-on issuance. Afreximbank has received the approval of the Listing Executive Committee to use its Listing Particulars referenced LEC/P/10/2017 to issue the additional amount of 2,320,000 DRs.

Afreximbank has proceeded with the allotment and issue of the 2,320,000 new DRs on 23 April 2019.

Following the above private placement, Afreximbank now has a total of 69,090,397 DRs in issue.

This notice is issued pursuant to Listing Rule 11.3 of the Stock Exchange of Mauritius Ltd.

By Order of the Board

06 May 2019