

Warwyck Phoenix PCC

(Incorporated in the Republic of Mauritius)

(Registration number: C124895 C1/GBL)

("Warwyck" or the "Company")



COMMUNIQUE

1. AVAILABILITY OF UNAUDITED CONDENSED FINANCIAL STATEMENTS FOR THE QUARTER ENDED 31 MARCH 2019

The board of directors ("**Board**") of the Company wishes to inform the shareholders of Warwyck, investors and the general public that the unaudited condensed financial statements for the quarter ended 31 March 2019 of the following listed Cells of Warwyck have been published and are available for inspection at the registered office of the Company at Warwyck House, Nalletamby Road, Phoenix, Mauritius:

1. Warwyck Prolific Fund (Cell 1);
2. Warwyck Phoenix Income Fund (Cell 2);
3. Warwyck Phoenix Global Invest Fund 1 (Cell 6);
4. Warwyck Phoenix Global Invest Fund 2 (Cell 7);
5. Warwyck Phoenix Invest Fund 3 (Cell 8); and
6. Warwyck Phoenix Global Invest Fund 6 (the Cell 11).

2. RESULTS OF ANNUAL MEETING OF SHAREHOLDERS

Shareholders, investors and the public in general are advised that, at the Annual Meeting of shareholders of the Company convened on 14 May 2019 (in terms of the notice of Annual Meeting issued on 3 May 2019), all of the resolutions tabled thereat were passed by the requisite majority of shareholders.

Following shareholders' approval received at the Annual Meeting, Grant Thornton Mauritius was re-appointed as auditors with respect to the audit of the financial statements of the Company and its cells for the financial year ending 31 December 2019.

3. TERMINATION OF WARWYCK PHOENIX INCOME FUND (CELL 2)

The Board wishes to inform the shareholders, investors and the general public that on 13 May 2019, the Board has approved the termination of Cell 2, effective as at the same date. Cell 2 will thereafter be withdrawn from the Official Market of the Stock Exchange of Mauritius Ltd ("**SEM**"), subject to receipt of relevant Exchange approvals.

By order of the Board

Perigeum Capital Ltd

SEM authorised representative and sponsor



Date: 14 May 2019

This notice is issued pursuant to SEM Listing Rules 11.3 and 12.20, and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.