



Stock Exchange of Mauritius

SEM YOUNG INVESTOR AWARD 2019 REPORT - *Submission Deadline 08 July at 2PM*

1st part: Investment Plan

Key elements:

- 1) The Investment Plan is meant to test higher level skills of organizing ideas and making a judgment as well as critical analysis via a systematic approach.
- 2) You should justify the investment choice of the initial five companies you have selected in your Initial Portfolio
- 3) Incorporate any assumptions, if any
- 4) Company specific analysis in justifying choice of companies (Financial Ratio Analysis)
- 5) Be creative and illustrative in organizing your ideas and analysis

2nd part: Investment Report

Key elements:

- 1) The Investment Report is meant to test higher level skills of critical portfolio analysis in a structured way via a systematic approach, financial analysis and capabilities of making a judgment and drawing conclusions.
- 2) You should justify all swaps effected during the competition
- 3) Company specific analysis (Financial Ratio Analysis)
- 4) Gauge whether your final total portfolio has outperformed or under performed the overall share market? Check it against SEM indices, namely SEMDEX and SEMTRI (data from web page <https://www.stockexchangeofmauritius.com/products-market-data/indices>)
- 5) Be creative and illustrative in organizing your ideas and analysis