

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“Lighthouse” or the “Company”)



FRACTION RATE ANNOUNCEMENT

Lighthouse shareholders are referred to the distribution announcement of Thursday, 18 March 2021, and the notice to shareholders announced on Friday, 19 March 2021, wherein shareholders were advised that the Lighthouse Board had approved a final scrip distribution of 1.57500 EUR cents per Lighthouse share in respect of the 9 months ended 31 December 2020 on Thursday, 18 March 2021 (“**Scrip Distribution**”), with an alternative cash distribution option (“**Cash Distribution**”) of 1.41750 EUR cents per Lighthouse share, which Cash Distribution represents a 10% discount to the Scrip Distribution of 1.57500 EUR cents per Lighthouse share.

The allocation of new Lighthouse shares will be such that shareholders receiving the Scrip Distribution will not be allocated a fraction of a new Lighthouse share and as such any entitlement to receive a fraction of a new Lighthouse share will be rounded down to the nearest whole number and a cash payment will be made for the fraction.

The fraction rate has been calculated with reference to the volume weighted average price of Lighthouse shares traded on the JSE and the SEM on Wednesday, 14 April 2021, (being the day on which Lighthouse shares commenced trading “ex” the entitlement to receive the Scrip Distribution or the alternative Cash Distribution as EUR0.46923/ZAR8.13765 discounted by 10%. The net fraction rate paid will be EUR0.42231/ZAR 7.32389 per share.

Lighthouse has primary listings on both the Official Market of the Stock Exchange of Mauritius Ltd (“**SEM**”) and the Main Board of the Johannesburg Stock Exchange Limited (“**JSE**”).

By order of the Board

16 April 2021

JSE sponsor



Tel: +27 11 722 3050

**SEM authorised representative
and sponsor**



Tel: +230 402 0890

Company Secretary



Intercontinental Trust Ltd

Tel: +230 403 0800

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

