

## CM STRUCTURED FINANCE (I) LTD

### REPORT FOR THE PERIOD ENDED MARCH 31, 2021

	Period ended Mar 31, 2021	Period ended Mar 31, 2020
	USD	USD
Interest Income	54,800	877,360
Interest Expense	-	(564,773)
Operating Expenses	(15,022)	(88,478)
Administrative Expenses	(45,157)	(28,553)
Foreign Exchange Difference	94	1,916
Net gain on Financial Liabilities at amortised cost	-	18,000,000
Impairment on Financial Assets at amortised cost	-	(20,000,000)
Loss before Tax	(5,285)	(1,802,528)
Income Tax	(2,601)	(6,809)
Loss after Tax	(7,886)	(1,809,337)
Other Comprehensive Income	-	-
Total Comprehensive Income for the Period	(7,886)	(1,809,337)
Loss per Share	(USD 3)	(USD 603)

The following documents are available free-of-charge from and upon request to the Company Secretary, MCB Group Corporate Services Ltd, MCB Centre, Sir William Newton Street, Port Louis, Mauritius:

- The unaudited interim financial statements (also available on the website [www.mbcapitalmarkets.mu/fs](http://www.mbcapitalmarkets.mu/fs)); and
- The statement of direct and indirect interest of officers of the Company required under Rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

This communiqué is issued pursuant to The Securities Act 2005 and Listing Rules 12.20.

The Board of Directors of CM Structured Finance (I) Ltd accepts full responsibility for the accuracy of the information contained in this notice.

**May 7, 2021**