

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

("Lighthouse" or the "Company")



APPROVAL OF THE STOCK EXCHANGE OF MAURITIUS LTD FOR THE ISSUE AND LISTING OF UP TO 962,337,040 ADDITIONAL LIGHTHOUSE SHARES AND ISSUE OF LISTING PARTICULARS

The Board of Directors of Lighthouse (the "Board") is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd ("SEM") has approved, on Friday, 7 May 2021, the issue and listing of up to 962,337,040 additional ordinary shares of the Company at an offer price that shall be determined by Board at the time any such offer, issue or placement is announced. The issue of these additional ordinary shares of Lighthouse was approved by shareholders of the Company at the Annual General Meeting held on Friday, 30 April 2021.

The Company's strategy, as detailed in the Listing Particulars dated 10 May 2021, is to invest globally in direct property and in listed real estate and infrastructure securities. The proceeds raised through the issue of additional Lighthouse shares will be invested in accordance with the Company's strategy and investment policy, as and when investment opportunities arise.

As required by the Listing Rules of the SEM, the Listing Particulars of the Company will be made available for inspection for at least 10 business days, during normal office hours (from 9 a.m. to 5 p.m. Mauritian time) at the registered office of the Company which is situated at C1-401, 4th Floor, La Croisette, Grand Baie, Mauritius from Monday, 10 May 2021. The Listing Particulars will also be available on the Company's website: www.lighthousecapital.mu.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

The Company has primary listings on both the Official Market of the SEM and the Main Board of the JSE Limited.

By order of the Board

10 May 2021

JSE Sponsor



Tel: +27 11 722 3050

SEM Authorised Representative and Sponsor



Tel: +230 402 0890

Company Secretary



Intercontinental Trust Ltd

Tel: +230 403 0800

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.