

SAPMER INVESTISSEMENTS

June 7, 2021

NOTICE OF ANNUAL MEETING OF NOTEHOLDERS

Notes issued on the 25th of January 2019 and maturing on the 25th of January 2024 (01-FRNEUR5Y, 01-FLRNEUR5Y, 01-FLRNUSD5Y, 02-FRNMUR5Y)

Notes issued on the 25th of January 2019 and maturing on the 25th of January 2026(01-FRNEUR7Y, 01-FLRNEUR7Y, 01-FLRNUSD7Y)

Notes issued on the 27th of March 2019 and maturing on the 27th of March 2024(03-FRNEUR5Y, 03-FLRNEUR5Y, 03-FRNMUR5Y)

The holders of the above-mentioned notes are collectively referred to as the “Eligible Noteholders”.

Pursuant to the Pricing Supplements dated 21.12.2018, 16.01.2019 and 27.02.2019 (the “Pricing Supplements”), the company Sapmer Investissements SAS (the “Company”), the sole shareholder of the company IOST Company Ltd (the “Issuer”) hereby invites the Eligible Noteholders and ENSafrica (Mauritius) the Noteholder’s Representative to an annual meeting (the “Annual Meeting”) to be held on the 25th of June 2020 with the following meeting details:-

25th June 2021

Time: 9:00 A.M

Meeting: The meeting shall be conducted on an online meeting platform and the details shall be communicated through email to the Eligible Noteholders and related parties.

Agenda:

- Presentation of the consolidated financials for the Sapmer Group for the year ended 31 December 2020;
- An overview of the business activities of the Group; and
- Any other matters.

Note with respect to the Annual Meeting

This Annual Meeting is convened pursuant to the Pricing Supplements and it is for informative purposes with respect to the performance of the Sapmer Group. Any supporting documents relating to the Annual Meeting shall be communicated to the Eligible Noteholders in due course and shall equally be available at the registered office of the Issuer located at Sanne House, Bank Street, TwentyEight Cybercity, Ebène 72201, Republic of Mauritius. The supporting documents shall be available on the website of the Sapmer Group (www.sapmer.fr)

This convening notice is also available on the Sapmer Group’s website (www.sapmer.fr)

Contact Sapmer Investissements SAS and IOST Company Ltd

Sapmer Offices

Vivéa Businss Park, 56, Impasse Jacobyll, Vivéa Moka

Tel :+230 4608700



SAPMER
NATURAL SEAFOOD SINCE 1947

SAS au capital de 13 830 188€- R.C.S St Denis : 479 422 016
Darse de pêche - Magasin 10 - BP 2012 - 97823 Le Port Cedex - La Réunion - FRANCE
Téléphone : + 262 (0)2 62 42 02 73 - Télécopie : + 262 (0)2 62 42 03 85
E-mail : sapmer@sapmer.com
www.sapmer.fr