

MCB Group Limited

Further to the Communiqué dated 13 May 2021, the board of directors (“**Board**”) of MCB Group Limited (the “**Issuer**”) is pleased to announce that the Listing Executive Committee of The Stock Exchange of Mauritius Ltd (the “**SEM**”) has approved, by way of private placement, the listing of up to 2,000,000 unsecured floating rate notes (the “**Notes**”) for an aggregate nominal amount of up to MUR 2,000,000,000 on 17 June 2021. The Notes will be issued on 29 June 2021 and the first day of listing and trading of the Notes shall be 30 June 2021. The Issuer has undertaken to make available at least 1,000 Notes for trading at an indicative price of MUR 1,000 each (as may be adjusted to the nearest tick size as per the Trading Procedures of the SEM) on the first day of trading. The Notes have been assigned a rating of CARE MAU AAA (outlook: negative) by CARE Ratings (Africa) Private Limited.

The Listing Particulars with regard to the listing of the Notes are available for inspection for a period of 14 days from the date of this Communiqué at the office of the company secretary of the Issuer and on the Issuer’s website.

This Communiqué is not an invitation to the public to subscribe for the Notes and is provided for information purposes only.

By Order of the Board

17 June 2021

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to the SEM Listing Rule 11.3, the Securities Act 2005 and the rules and regulations made thereunder. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.