

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)
(Registration number: C124756 C1/GBL)
SEM share code: GFP.N0000
JSE share code: LTE
ISIN: MU0461N00015
LEI: 549300UG27SWRF0X2U62
("Lighthouse" or the "Company")



POSTING OF REPLY DOCUMENT TO LIGHTHOUSE SHAREHOLDERS IN RESPECT OF THE MANDATORY OFFER BY RESILIENT REIT LIMITED

Lighthouse shareholders are referred to the announcement released on the Stock Exchange News Service of the JSE Limited ("SENS") and the website of the Stock Exchange of Mauritius Ltd ("SEM") on Monday, 17 May 2021 and the offer document released by Resilient REIT Limited ("**Resilient**") on Friday, 28 May 2021, detailing the mandatory offer being made by Resilient under Rule 33 of the Mauritian Securities (Takeover) Rules 2010 (the "**Takeover Rules**"), to acquire all the voting shares in Lighthouse not already owned by Resilient for a cash consideration of ZAR7.13 per share.

Lighthouse shareholders are accordingly advised that in accordance with Rule 18 of the Takeover Rules, the Lighthouse reply document (the "**Reply Document**") has been issued to Lighthouse shareholders today, Friday, 18 June 2021.

Copies of the Reply Document may be obtained from the registered office of Lighthouse (C-401, 4th Floor, La Croisette, Grand Baie, Mauritius), the office of Lighthouse's JSE sponsor, Java Capital Trustees and Sponsors Proprietary Limited (6th Floor, 1 Park Lane, Wierda Valley, Sandton, 2196, South Africa), Lighthouse's South African transfer secretaries, JSE Investor Services Proprietary Limited (13th Floor, 19 Ameshoff Street, Braamfontein, 2001, South Africa) and the office of Lighthouse's Mauritian registrar and transfer agent, Intercontinental Secretarial Services (Level 3, Alexander House, 35 Cybercity, Ebène, 72201, Mauritius) during normal business hours from Friday, 18 June 2021 to Friday, 23 July 2021.

The Reply Document is also available on Lighthouse's website at (www.lighthousecapital.mu/circular/).

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE Limited.

By order of the Board

18 June 2021

JSE sponsor

Tel: +27 11 722 3050

**SEM authorised representative
and sponsor**

Tel: +230 402 0890

Company Secretary

Tel: +230 403 0800

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.