

## COMMUNIQUE

Further to the Communiqués dated 13 May 2021 and 17 June 2021, the board of directors (“**Board**”) of MCB Group Limited (the “**Issuer**”) wishes to inform investors and the public in general that it has successfully completed the issue of 2,000,000 unsecured floating rate notes for a total amount of MUR 2,000,000,000 (the “**Notes**”) by way of private placement on 29 June 2021 under its MUR 10,000,000,000 Multi-Currency Note Programme.

The requisite regulatory approvals already obtained, the proceeds raised shall be invested in the capital of The Mauritius Commercial Bank Limited on or around the date of this Communiqué.

The Board wishes to thank the subscribers for their confidence in the Issuer.

By Order of the Board

**MCB Group Corporate Services Ltd**  
**Company Secretary**

Date: 29 June 2021

*This Communiqué is issued pursuant to the SEM Listing Rule 11.3, the Securities Act 2005 and the rules and regulations made thereunder. The Board of directors of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this notice.*