



Infrastructure Commodities (Mauritius) Ltd

RESTRUCTURING OF INFRASTRUCTURE COMMODITIES (MAURITIUS) ('The Company') LTD ASSETS

The Board of directors of the Company wishes to advise that on the 1st of July 2021, a Special Written Resolution has been sent out to the shareholders of the Company inviting them to vote with regards to the proposed distribution of the Company's only asset namely Infrastructure Commodities Limited (ICL) to its Shareholders.

The proposed distribution of ICL to the Company's shareholders is a restructuring of the Company's assets and if the proposed distribution is approved by the Shareholders, each shareholder will receive one share of ICL for every share owned in the Company.

The proposed distribution of the Company's only asset would result in the de-listing of the shares of ICML from the Mauritius Stock Exchange ('SEM'), subject to the approval received by the SEM.

Should the vote for the above restructure be approved by the Shareholders, ICML will then apply for the delisting of its shares on the SEM.

By order of the Board

06 July 2021

For further information, please contact:

SEM Authorised Representative and Listing Sponsor

Safyr Capital Partners Ltd
+230 489 3790



This announcement is issued pursuant to SEM Listing Rule 11.3.

The Board of Directors of Infrastructure Commodities (Mauritius) Ltd. Ltd accepts full responsibility for the accuracy of the information contained in this announcement.