

**Africure Pharmaceuticals Ltd**

(Incorporated in the Republic of Mauritius)

(Registration number: C145852 C1/GBL)

Having its registered address at

6th Floor, Tower A, 1 Cybercity, Ebene, Republic of Mauritius

("Africure" or "the Company")



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**ISSUE OF NEW ORDINARY SHARES**

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Shareholders and the general public are hereby informed that the Company has placed 512,500 new ordinary shares ("**new shares**") at an issue price of USD 2.93 per ordinary share following a private placement of shares carried out today, 6 July 2021. The proceeds from this private placement will be used in line with the investment policy of the Company as disclosed in Africure's Listing Particulars dated 29 December 2020.

The new shares shall be issued on Wednesday, 7 July 2021 and will rank *pari passu* in all respects with existing ordinary shares in issue. The new shares are expected to list on the Official Market of the Stock Exchange of Mauritius Ltd ("**SEM**") as from Wednesday, 7 July 2021.

Following the issue of the new shares, the Company shall have a total of 8,850,000 shares in issue.

By order of the Board

6 July 2021

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*This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Africure accepts full responsibility for the accuracy of the information contained in this announcement.*

For further information please contact:

**SEM Authorised Representative & Sponsor**



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**Company Secretary**



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