

RESILIENT REIT LIMITED

Incorporated in the Republic of South Africa

Registration number: 2002/016851/06

JSE share code: RES

ISIN: ZAE000209557

Bond company code: BIRPIF

LEI: 378900F37FF47D486C58

(Approved as a REIT by the JSE)

(“**Resilient**”)



RESULTS OF MANDATORY OFFER TO SHAREHOLDERS OF LIGHTHOUSE

Shareholders of Lighthouse Capital Limited (“**Lighthouse**”) are referred to the announcements released by Resilient on 14 May 2021 and 28 May 2021 relating to the mandatory offer by Resilient under Rule 33 of the Securities (Takeover) Rules of Mauritius 2010 (“**the offer**”) for all the voting shares in Lighthouse not already owned by it for a cash consideration of ZAR7,13 per Lighthouse share disposed of in terms of the offer.

Resilient and Lighthouse shareholders are advised that the offer closed at 12:00 (SA time) on 23 July 2021 and the offer was accepted in respect of 4 117 086 Lighthouse shares, being 0,33% of Lighthouse shares in issue. Following the implementation of the offer, Resilient holds 504 503 990 Lighthouse shares, representing 40,39% of Lighthouse shares in issue.

26 July 2021

Corporate advisor and sponsor



Mauritian legal advisor

