

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2021



**STATEMENT OF COMPREHENSIVE INCOME**

	June Q1 2021 USD Unaudited	June Q1 2021 ZAR Unaudited	March FY 2021 USD Unaudited	March FY 2021 ZAR Audited
Revenue	1 488 218	21 028 348	6 246 842	102 213 692
<b>Gross Income</b>	<b>1 488 218</b>	<b>21 028 348</b>	<b>6 246 842</b>	<b>102 213 692</b>
Finance income	35 636	503 530	145 990	2 388 760
Other operating income	13 963	197 289	346 567	5 670 694
Other expenses	( 240 155)	( 3 393 368)	( 977 766)	( 15 998 653)
Fair value adjustment on bullion investments	( 91 414 844)	(1 291 681 001)	15 423 659	252 368 975
Fair value adjustment on debentures	91 414 844	1 291 681 001	( 15 423 659)	( 252 368 975)
Profit before Tax	1 297 661	18 335 799	5 761 634	94 274 494
Income tax expense	( 363 345)	( 5 134 024)	( 1 613 528)	( 26 401 286)
<b>Profit for the year</b>	<b>934 316</b>	<b>13 201 775</b>	<b>4 148 106</b>	<b>67 873 208</b>
Other comprehensive income	-	-	-	-
<b>Total comprehensive income for the year</b>	<b>934 316</b>	<b>13 201 775</b>	<b>4 148 106</b>	<b>67 873 208</b>
<b>Total comprehensive income for the year attributable to:</b>				
Owners of the company	<b>934 316</b>	<b>13 201 775</b>	<b>4 148 106</b>	<b>67 873 208</b>
<b>Earning per share</b>				
Basic earning per share (cents)	934 316	13 201 775	4 148 106	67 873 208
Diluted earnings per share (cents)	934 316	13 201 775	4 148 106	67 873 208

**Note**

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF) Limited Pty Ltd accepts full responsibility for the accuracy of the information contained in these condensed financial statements. Date: 4 August 2021.

NEWGOLD ISSUER (RF) LIMITED PTY LTD



UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2021

<b>STATEMENT OF FINANCIAL POSITION</b>	<b>June</b>	<b>June</b>	<b>March</b>	<b>March</b>
	<b>Q1 2021</b>	<b>Q1 2021</b>	<b>FY 2021</b>	<b>FY 2021</b>
	<b>USD</b>	<b>ZAR</b>	<b>USD</b>	<b>ZAR</b>
	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Audited</b>
<b>ASSETS</b>				
<b>Current assets</b>				
Current tax assets	41 162	585 864	297 019	4 386 646
Other receivables	69 055	982 875	73 812	1 090 129
Bullion investments	1 764 195 875	25 110 152 727	1 826 191 055	26 970 833 072
Cash and cash equivalents	5 385 050	76 646 487	3 883 064	57 348 578
<b>Total assets</b>	<b>1 769 691 141</b>	<b>25 188 367 953</b>	<b>1 830 444 950</b>	<b>27 033 658 426</b>
<b>EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
Share capital	16	100	16	100
Retained income	1 014 340	2 979 255	1 052 598	3 527 480
Foreign currency translation reserve	( 805 000)	-	( 813 730)	-
	<b>209 356</b>	<b>2 979 355</b>	<b>238 884</b>	<b>3 527 580</b>
Deferred tax Liability	4 145 147	58 998 708	3 904 520	57 665 466
<b>Current liabilities</b>				
Trade and other payables	1 601 575	22 795 544	605 169	8 937 685
Current tax liabilities	-	-	-	-
Debenture Liability	1 763 735 062	25 103 594 345	1 825 696 377	26 963 527 694
	<b>1 765 336 638</b>	<b>25 126 389 889</b>	<b>1 826 301 546</b>	<b>26 972 465 379</b>
<b>Total liabilities</b>	<b>1 769 481 785</b>	<b>25 185 388 597</b>	<b>1 830 206 066</b>	<b>27 030 130 845</b>
<b>Total equity and liabilities</b>	<b>1 769 691 141</b>	<b>25 188 367 953</b>	<b>1 830 444 950</b>	<b>27 033 658 425</b>

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NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2021



**STATEMENT OF CASH FLOWS**

	June	June	March	March
	Q1 2021	Q1 2021	FY 2021	FY 2021
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Cash from operating activities	1 330 162	18 795 032	5 836 806	95 504 493
Tax refunded / (paid)	0	0	( 1 668 544)	( 27 301 484)
Interest received	35 590	502 877	154 508	2 528 135
<b>Cash from operating activities</b>	<b>1 365 752</b>	<b>19 297 909</b>	<b>4 322 770</b>	<b>70 731 145</b>
<b>Cash flows from financing activities</b>				
Dividends paid to the owners of the company	-	-	( 3 893 058)	( 63 700 000)
<b>Net cash from financing activities</b>	<b>-</b>	<b>-</b>	<b>( 3 893 058)</b>	<b>( 63 700 000)</b>
<b>Total cash movement for the year</b>	<b>1 365 752</b>	<b>19 297 909</b>	<b>429 712</b>	<b>7 031 145</b>
Cash at the beginning of the reporting period	2 823 871	57 348 578	2 823 871	50 317 433
Effects of currency translation on cash and cash equivalents	1 195 427		629 480	
<b>Total cash at the end of the year</b>	<b>5 385 050</b>	<b>76 646 487</b>	<b>3 883 064</b>	<b>57 348 578</b>

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2021



**STATEMENT OF CHANGES IN EQUITY**

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
<b>Balance at 1 April 2020</b>	<b>16</b>	<b>1,106,473</b>	<b>(862,086)</b>	<b>244,404</b>
Changes in equity				
Total comprehensive income for the year	-	4,148,106	-	4,148,106
Dividends declared	-	(4,201,981)	-	(4,201,981)
Change in foreign translation reserve	-	-	48,356	48,356
<b>Balance at 31 March 2021</b>	<b>16</b>	<b>1 052 598</b>	<b>( 813 730)</b>	<b>238 884</b>
<b>Balance at 1 April 2021</b>	<b>16</b>	<b>1,052,598</b>	<b>(813,730)</b>	<b>238,884</b>
Changes in equity				
Total comprehensive income for the year	-	934,316	-	934 316
Dividends declared	-	(972,574)	-	( 972 574)
Change in foreign translation reserve	-	-	8 730	8 730
<b>Balance at 30 June 2021</b>	<b>16</b>	<b>1 014 340</b>	<b>( 805 000)</b>	<b>209 356</b>

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