

MAINLAND REAL ESTATE LTD
(Incorporated in the Republic of Mauritius)
(Registration number 135891 C1/GBL)
SEM share code: MAIN.N0000
ISIN: MU0520N00000
("Mainland" or "the Company")

MAINLAND

COMMUNIQUE

The Board of Directors ("**Board**") of Mainland wishes to inform the public in general that the Board has resolved on 5 August 2021 to proceed with the withdrawal of the Company's ordinary shares from the Official Market of the Stock Exchange of Mauritius Ltd ("**SEM**") subject to the approval of shareholders of the Company and the relevant Regulatory Authorities (including the SEM).

The withdrawal of the Company's ordinary shares from the Official Market of the SEM is expected to happen on or around 8 October 2021. The exact date will be communicated once all requisite approvals are obtained.

Shareholders and the public in general will be kept informed of further developments with regard to the above.

By order of the Board

6 August 2021

This notice is issued pursuant to SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Mainland accepts full responsibility for the accuracy of the information contained in this Communiqué.

For further information please contact:

**SEM Authorised Representative
and Sponsor**



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Company Secretary



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