

MAINLAND REAL ESTATE LTD
(Incorporated in the Republic of Mauritius)
(Registration number 135891 C1/GBL)
SEM share code: MAIN.N0000
ISIN: MU0520N00000
("Mainland" or "the Company")

MAINLAND

**AVAILABILITY OF RESULTS ANNOUNCEMENT AND
APPROVAL OF SHAREHOLDERS TO PROCEED WITH THE WITHDRAWAL (DELISTING)**

1. Availability of results announcement

The Board of directors of the Company ("**Board**") wishes to inform the shareholders of Mainland and the general public that the abridged unaudited consolidated financial statements for the three months ended 30 June 2021 have been published (the "**financial statements**").

Copies of the financial statements are available free of charge, upon request at the registered office of the Company at c/o Intercontinental Fund Services Limited, Level 5, Alexander House, 35 Cybercity, Ebene 72201, Mauritius.

2. Approval of shareholders

Further to the communique released by Mainland on 6 August 2021, the Board now wishes to apprise the general public that the shareholders of the Company have, on 10 August 2021, unanimously approved to proceed with the withdrawal (delisting) of the Company from the Official Market of the SEM, subject to the approval of the relevant Regulatory Authorities (including the SEM).

As previously communicated, the withdrawal (delisting) of the Company's ordinary shares from the Official Market of the SEM is expected to happen on or around 8 October 2021. The exact date will be communicated once all requisite approvals are obtained.

Shareholders and the public in general will be kept informed of further developments with regard to the above.

By order of the Board

12 August 2021

This notice is issued pursuant to SEM Listing Rules 11.3 and 12.20 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Mainland accepts full responsibility for the accuracy of the information contained in this Communiqué.

For further information please contact:

**SEM authorised representative
and sponsor**



Tel: +230 402 0890

Company Secretary



Tel: +230 4663999