

LIGHTHOUSE CAPITAL LIMITED

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: LTE

LEI: 549300UG27SWRF0X2U62

ISIN: MU0461N00015

(“Lighthouse” or the “Company”)



RESULTS OF THE LIGHTHOUSE EQUITY RAISE

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Further to the announcements published earlier today, shareholders are advised that the bookbuild is now closed, having raised c. ZAR 2.6 billion at ZAR 8.10 per share by the issuance of 320 987 654 new shares. The book was oversubscribed at this level.

Subject to approval by the JSE and the SEM, listing and trading of the new Lighthouse shares is expected to commence at 09:00 on Friday, 20 August 2021.

Following the issue of 320 987 654 new shares, the Company will have a total of 1 570 079 430 shares in issue.

Lighthouse has primary listings on both the Official Market of the SEM and the Main Board of the JSE.

By order of the Board

12 August 2021

Bookrunner and JSE sponsor

The logo for Java Capital features the word "JAVA" in a large, bold, black sans-serif font, with "CAPITAL" in a smaller, grey sans-serif font to its right. A blue horizontal line is positioned below the word "JAVA".

Tel: +27 11 722 3050

**SEM authorised representative
and sponsor**

The logo for Perigeum Capital features the word "Perigeum" in a large, bold, black sans-serif font, with "Capital" in a smaller, black sans-serif font below it. A blue circular graphic element is positioned to the left of the word "Perigeum".

Tel: +230 402 0890

Company Secretary

The logo for itl features a stylized globe icon on the left, composed of a grid of blue and orange dots. To the right of the globe, the letters "itl" are written in a large, bold, black sans-serif font.

Intercontinental Trust Ltd

Tel: +230 403 0800

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.

The equity raising is not an offer to the public as contemplated under the South African Companies Act, No.71 of 2008 as amended (“Companies Act”) and the Mauritian Securities Act 2005, nor an offer of securities in any other jurisdiction. Participation in the equity raise is reserved for invited investors only and subject to the terms and conditions provided to the invited investors. Potential investors are only permitted to apply for shares with a minimum total acquisition cost, per single addressee acting as principal, of greater than or equal to ZAR1 000 000, unless the potential investor is a person, acting as principal, whose ordinary business, or part of whose ordinary business, is to

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