

# NEW MAURITIUS HOTELS LIMITED

(“the Company”)

## COMMUNIQUE

Further to its communiqué dated 7 June 2021, the Board of Directors of New Mauritius Hotels Limited (the “**Board**”) informs its shareholders, its noteholders, the noteholders’ representative and the public in general that it has obtained the approval of the required majority of its noteholders for waiving the Gearing Covenant (being the gearing covenant stipulated under the applicable pricing supplement dated 30 October 2017 issued pursuant to the Programme (defined below by the Company) for the financial years ended on (the “**Waiver**”):

- a) 30 June 2020;
- b) 30 June 2021; and
- c) 30 June 2022,

with respect to all tranches of notes (the “**Notes**”) issued by New Mauritius Hotels Limited (the “**Company**”) pursuant to a MUR 6 billion multi-currency note programme dated 9 October 2017 (the “**Programme**”).

On this basis, the Company and the noteholders’ representative have entered into an addendum to implement the Waiver (the “**Addendum**”). The noteholders and the investing public are advised to take the terms and conditions of the Addendum into consideration when dealing in the Notes.

The Company would like to thank all its noteholders for their continued support during these times of unprecedented crisis.

**By order of the Board**

**ENL Secretarial Services Limited**  
**Company Secretary**

17 August 2021

*This Communiqué is issued pursuant to the Securities Act 2005 and the Listing Rule 11.3.  
The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.*