

MAINLAND REAL ESTATE LTD
(Incorporated in the Republic of Mauritius)
(Registration number 135891 C1/GBL)
SEM share code: MAIN.N0000
ISIN: MU0520N00000
("Mainland" or "the Company")

MAINLAND

COMMUNIQUE

Reference is made to the announcement released by the Company on 6 August 2021 whereby it was announced that the Board of Directors of Mainland (the "**Board**") and its shareholders have resolved to proceed with the withdrawal of the Company's ordinary shares from the Official Market of the Stock Exchange of Mauritius Ltd (the "**SEM**").

The Board now wishes to apprise the public in general that following an application made to the Listing Executive Committee ("**LEC**") of the SEM, pursuant to SEM Listing Rule 3.9, the approval has been obtained from the LEC on 5 October 2021 to proceed with the withdrawal of the Company's ordinary shares from the Official Market of the SEM, after market close on Friday, 8 October 2021.

By order of the Board

5 October 2021

This notice is issued pursuant to SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Mainland accepts full responsibility for the accuracy of the information contained in this Communiqué.

For further information please contact:

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and Sponsor**



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