

Financial Data Report

LUX ISLAND RESORTS LIMITED

(THE GROUP)

for the period ending 31.Dec.2021

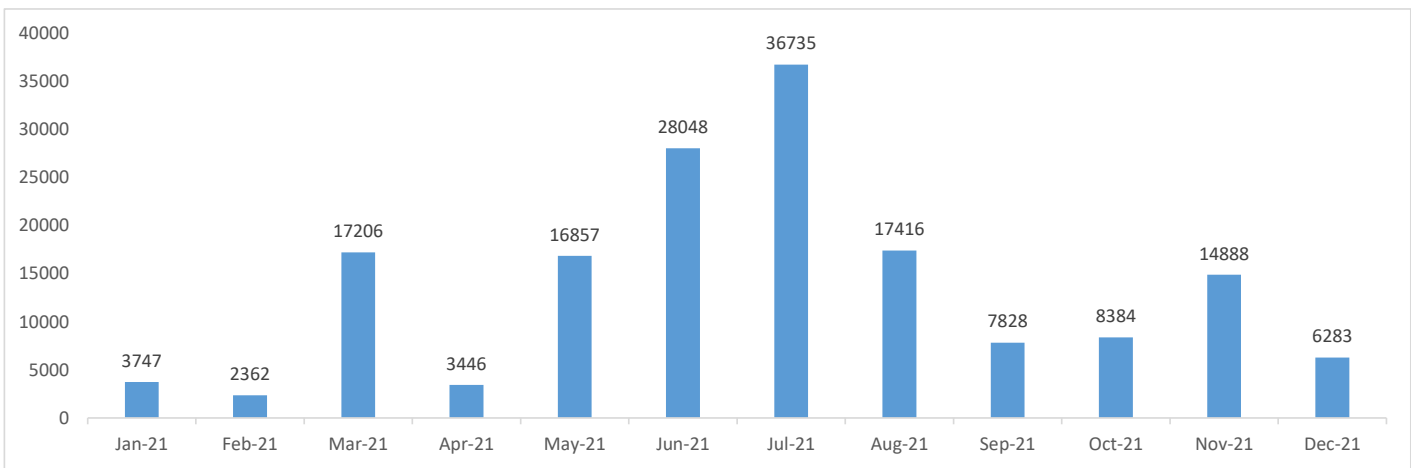


Equity Statistics

Particulars	Units	31-Dec-21
Current Market Price	MUR	42.10
52 week H/L*	MUR	46.30 / 24.00
Market Capitalisation	MUR Mn	5,772.58
P/B	Times	1.23
P/E	Times	#N/A
Dividend Yield	%	-

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	(25.78)	17.37	(43.15)
6 Months	55.15	25.19	29.96
1 Year	58.27	27.27	31.00
3 Years	(13.71)	(1.81)	(11.89)

LUX ISLAND RESORTS LIMITED



LEISURE & HOTELS

CODE: NRL

Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
Total Income (MUR Mn)		6,189.88	4,837.61	2,305.72
Growth in Total Income (%)		6.95	-21.85	-52.34
Operating Revenue (MUR Mn)		6,189.88	4,837.61	2,305.72
Growth in Operating Revenue (%)		8.36	-21.85	-52.34
Per Share Data (MUR)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
BVPS		30.50	NM/NA	NM/NA
Diluted EPS		5.29	-6.40	#N/A
Key Financial Ratios	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
EBITDA Margin (%)		22.07	4.05	-3.38
PAT Margin (%)		11.72	-18.14	-45.90
PAT Margin on Total Income (%)		11.72	-18.14	-45.90
RoCE (%)		10.69	-3.93	-5.62
RoE (%)		16.99	-18.91	-21.63
Debt to Equity (times)		-	0.56	0.65
Interest Coverage (times)		3.27	NM/NA	NM/NA

Quarterly Financials	Dec-21	Dec-20	Sep-21	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	1,913.42	749.72	681.45	155.22	180.79
EBITDA	606.36	60.25	-83.07	906.45	NM/NA
Depreciation	152.95	152.72	153.31	0.15	-0.24
EBIT	453.41	-92.47	-236.39	NM/NA	NM/NA
Interest	128.25	119.21	122.96	7.58	4.30
PBT	479.25	-211.68	-359.34	NM/NA	NM/NA
PAT	423.54	-190.79	-323.35	NM/NA	NM/NA
Per Share Data (MUR)			Dec-21	Dec-20	Sep-21
Diluted EPS			2.66	-1.20	-2.03
Profitability Ratio (%)			Dec-21	Dec-20	Sep-21
EBITDA Margin			31.69	8.04	-12.19
PAT Margin			22.14	-25.45	-47.45

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
Operating Revenue (Includes Other Operating Revenue)		6,189.88	4,837.61	2,305.72
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		-	-	-
Total Income (Operating + Other income)		6,189.88	4,837.61	2,305.72
Cost of Sales / Operating Expenses		-	-	-
EBITDA		1,365.90	196.07	-77.92
Depreciation, Amortization & Impairments		470.02	1,400.97	657.73
EBIT		895.88	-372.45	-673.96
Interest Expenses		273.63	448.52	479.80
PBT		622.25	-820.64	-1,153.76
PAT		725.53	-877.64	-1,058.37
Balance Sheet (MUR Mn)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
No. of Shares (Number)		137,115,943	-	-
Total Equity		6,007.04	5,565.86	5,147.84
Long Term Debt		-	2,871.64	3,028.95
Non Current Liabilities		3,922.67	2,856.88	5,422.22
Short Term Debt		-	-	-
Current Liabilities		2,359.32	4,309.67	2,968.95
DTL		-	-	-
Total Equity & Liabilities		12,289.03	15,604.05	16,567.96
Tangible Assets		9,090.46	13,513.02	15,028.81
Intangible Assets		1,825.23	467.32	461.89
Investment		82.21	82.21	82.21
Non Current Assets		-	-	45.92
Long Term Receivables		-	-	-
Cash & Bank Balance		-	-	-
Trade Receivable		-	-	-
DTA		201.49	137.77	173.92
Inventories		-	-	-
Other Current Assets		1,089.63	1,403.73	775.21
Total Assets		12,289.03	15,604.05	16,567.96
Total Current Assets		1,089.63	1,403.73	775.21
Total Current Liabilities		2,359.32	4,309.67	2,968.95
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		8,104.48	10,827.06	13,137.12
Tangible Networkth		4,181.81	5,098.54	4,685.96

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Annual Financial Statistics (cont..)				
Per Share Data (MUR)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
BVPS		30.50	NM/NA	NM/NA
Diluted EPS		5.29	-6.40	#N/A
DPS		-	-	-
Growth Y-o-Y (%)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
Growth in Total Income		6.95	-21.85	-52.34
Growth in EBITDA		20.39	-85.65	NM/NA
Growth in PAT		74.98	NM/NA	NM/NA
Growth in EPS		75.17	NM/NA	NM/NA
Key ratios	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
EBITDA Margin (%)		22.07	4.05	-3.38
PAT Margin (%)		11.72	-18.14	-45.90
PAT Margin on Total Income (%)		11.72	-18.14	-45.90
RoCE (%)		10.69	-3.93	-5.62
RoE (%)		16.99	-18.91	-21.63
Debt - Equity (times)		-	0.56	0.65
Interest Coverage (times)		3.27	NM/NA	NM/NA
Current Ratio (times)		0.46	0.33	0.26
Inventory Days		NM/NA	NM/NA	NM/NA
Receivable Days		-	-	-

Result Analysis

Total Income for the quarter ended December, 31st 2021 Increased by 155.22 % compared to the same period previous year. Company recorded a profit of MUR 423.54 Mn for the quarter ended December, 31st 2021. The company reported a loss of MUR 1058.37 Mn for the year ended June 30, 2021.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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