



# NEW MAURITIUS HOTELS LIMITED



## LEISURE & HOTELS

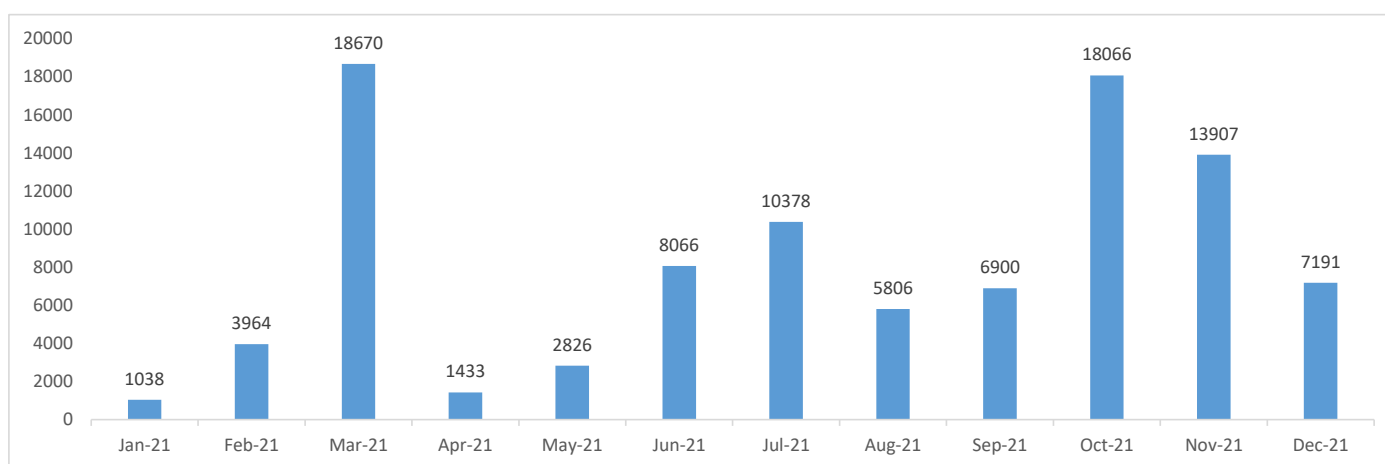
CODE: NMHL

### Equity Statistics

Particulars	Units	31-Dec-21
Current Market Price	MUR	7.10
52 week H/L*	MUR	9.36 / 3.60
Market Capitalisation	MUR Mn	3,897.77
P/B	Times	0.82
P/E	Times	NM/NA
Dividend Yield	%	-

\*The 52W/H – 52W/L prices are adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

### Value Traded (MUR 000)



### Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	58.06	17.37	40.69
6 Months	50.00	25.19	24.81
1 Year	30.04	27.27	2.77
3 Years	(22.25)	(1.81)	(20.44)

# NEW MAURITIUS HOTELS LIMITED



CODE: NMHL

## LEISURE & HOTELS

Annual Financial Snapshot				
Income Statement	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
Total Income (MUR Mn)		9,936.26	5,759.02	1,013.07
Growth in Total Income (%)		-2.04	-42.04	-82.41
Operating Revenue (MUR Mn)		9,688.46	5,632.58	1,136.83
Growth in Operating Revenue (%)		-4.14	-41.86	-79.82
Per Share Data (MUR)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
BVPS		NM/NA	NM/NA	NM/NA
Diluted EPS		0.06	-1.33	-5.77
Key Financial Ratios	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
EBITDA Margin (%)		17.99	4.81	-175.11
PAT Margin (%)		1.62	-12.18	-275.34
PAT Margin on Total Income (%)		1.58	-11.91	-308.98
RoCE (%)		3.88	-1.43	-4.93
RoE (%)		1.57	-9.83	-58.73
Debt to Equity (times)		-	-	-
Interest Coverage (times)		1.31	NM/NA	NM/NA

Quarterly Financials	Dec-21	Dec-20	Sep-21	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	2,581.38	492.04	485.16	424.63	432.07
EBITDA	1,082.77	-283.97	-407.28	NM/NA	NM/NA
Depreciation	182.97	195.41	190.06	-6.37	-3.73
EBIT	899.80	-479.37	-597.34	NM/NA	NM/NA
Interest	271.55	275.52	252.82	-1.44	7.41
PBT	628.25	-663.09	-850.16	NM/NA	NM/NA
PAT	548.07	-621.53	-755.42	NM/NA	NM/NA
Per Share Data (MUR)			Dec-21	Dec-20	Sep-21
Diluted EPS			0.72	-1.17	#N/A
Profitability Ratio (%)			Dec-21	Dec-20	Sep-21
EBITDA Margin			41.95	-57.71	-83.95
PAT Margin			21.23	-126.32	-155.71

# NEW MAURITIUS HOTELS LIMITED



CODE: NMHL

## LEISURE & HOTELS

Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
Operating Revenue (Includes Other Operating Revenue)		9,688.46	5,632.58	1,136.83
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		247.80	126.43	-123.76
Total Income (Operating + Other income)		9,936.26	5,759.02	1,013.07
Cost of Sales / Operating Expenses		-	-	-
EBITDA		1,742.80	270.79	-1,990.76
Depreciation, Amortization & Impairments		709.34	609.31	-824.44
EBIT		1,033.46	-338.52	-1,166.33
Interest Expenses		790.72	713.57	-820.09
PBT		260.44	-773.02	-3,635.28
PAT		157.09	-685.81	-3,130.14
Balance Sheet (MUR Mn)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
No. of Shares (Number)		-	-	-
Total Equity		9,724.01	7,169.35	6,062.57
Long Term Debt		-	-	-
Non Current Liabilities		16,908.46	16,576.67	20,041.82
Short Term Debt		-	-	-
Current Liabilities		6,420.71	12,213.93	12,148.05
DTL		-	-	-
<b>Total Equity &amp; Liabilities</b>		<b>33,053.17</b>	<b>35,959.95</b>	<b>38,252.43</b>
Tangible Assets		25,915.26	29,510.49	32,021.38
Intangible Assets		1,654.72	1,290.03	1,281.88
Investment		662.10	633.34	634.91
Non Current Assets		1,215.65	1,196.16	1,327.25
Long Term Receivables		-	-	-
Cash & Bank Balance		-	-	-
Trade Receivable		-	-	-
DTA		186.79	207.74	247.01
Inventories		-	-	-
Other Current Assets		3,418.66	3,122.20	2,740.01
<b>Total Assets</b>		<b>33,053.17</b>	<b>35,959.95</b>	<b>38,252.43</b>
Total Current Assets		3,418.66	3,122.20	2,740.01
Total Current Liabilities		6,420.71	12,213.93	12,148.05
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		24,977.74	22,455.99	24,822.51
Tangible Network		8,069.29	5,879.32	4,780.69

# NEW MAURITIUS HOTELS LIMITED



CODE: NMHL

## LEISURE & HOTELS

### Annual Financial Statistics (cont..)

Per Share Data* (MUR)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
BVPS		NM/NA	NM/NA	NM/NA
Diluted EPS		0.06	-1.33	-5.77
DPS		-	-	-
* The company had a stock split on 10th June 2015 in a ratio of 1 : 3.				
Growth Y-o-Y (%)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
Growth in Total Income		-2.04	-42.04	-82.41
Growth in EBITDA		-0.89	-84.46	NM/NA
Growth in PAT		17.18	NM/NA	NM/NA
Growth in EPS		NM/NA	NM/NA	NM/NA
Key ratios	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
EBITDA Margin (%)		17.99	4.81	-175.11
PAT Margin (%)		1.62	-12.18	-275.34
PAT Margin on Total Income (%)		1.58	-11.91	-308.98
RoCE (%)		3.88	-1.43	-4.93
RoE (%)		1.57	-9.83	-58.73
Debt - Equity (times)		-	-	-
Interest Coverage (times)		1.31	NM/NA	NM/NA
Current Ratio (times)		0.53	0.26	0.23
Inventory Days		NM/NA	NM/NA	NM/NA
Receivable Days		-	-	-

### Result Analysis

Total Income for the Quarter ended December, 31st 2021 Increased by 424.63 % compared to the same period previous year. Company recorded a loss of MUR 548.07 Mn for the quarter ended December, 31st 2021. The company has reported a loss of MUR 3130.14 Mn for the year ended June, 30 2021.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

Contact:  
**Saurav Chatterjee**  
[saurav.chatterjee@careratingsafrica.com](mailto:saurav.chatterjee@careratingsafrica.com)  
 +230-58626551  
**CARE Ratings (Africa) Private Limited**

#### Disclaimer

This report is prepared by CARE Ratings (Africa) Private Limited (CRAF). CRAF has taken utmost care to ensure accuracy and objectivity while developing this report based on information available in public domain. However, neither the accuracy nor completeness of information contained in this report is guaranteed by CRAF or by the Stock Exchange of Mauritius Ltd (SEM). SEM and CRAF make no representations, give no warranty and disclaim all liability in respect thereof and shall not be held liable for any damage, loss or cost incurred resulting from any error in the information or any use of or reliance on the said information. SEM and CRAF are not responsible for any errors or omissions in analysis/inferences/views or for results obtained from the use of information contained in this report and especially state that SEM and CRAF has no financial liability whatsoever to the user of this report. Appropriate independent advice should be obtained before making any investment or relying on the contents contained in this report.