

**PSG KONSULT LIMITED**

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share Code: PSGK.N0000

ISIN: ZAE000191417

LEI Code: 378900ECF3D86FD28194

("PSG Konsult" or the "Company")



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**DEALINGS IN PSG KONSULT SECURITIES**

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In compliance with paragraphs 3.63 to 3.74 of the JSE Limited ("JSE") Listings Requirements, the following information regarding dealings in PSG Konsult securities is disclosed:

**ACCEPTANCE OF OPTIONS IN TERMS OF THE PSG KONSULT GROUP SHARE INCENTIVE TRUST ("SIT")**

1.

NAME OF DIRECTOR	FJ Gouws
COMPANY OF WHICH A DIRECTOR	PSG Konsult Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE AND CLASS OF SECURITIES	Share options to acquire ordinary shares
DATE OF AWARD OF OPTIONS	1 April 2022
DATE OF ACCEPTANCE OF OPTIONS	26 April 2022
OPTION STRIKE PRICE	R12.71 (PSG Konsult's 30-day volume weighted average traded price prior to 1 April 2022)
NUMBER OF OPTIONS ACCEPTED	5 250 000
TOTAL RAND VALUE OF OPTIONS	R66 727 500.00
VESTING DATE OF OPTIONS	Exercisable in tranches of 25% each on the 2nd, 3rd, 4th and 5th anniversary of the award
NATURE OF TRANSACTION	Acceptance of award of options to acquire ordinary shares in terms of the share incentive scheme
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial

CLEARANCE OBTAINED	Yes
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2.

NAME OF DIRECTOR	MIF Smith
COMPANY OF WHICH A DIRECTOR	PSG Konsult Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE AND CLASS OF SECURITIES	Share options to acquire ordinary shares
DATE OF AWARD OF OPTIONS	1 April 2022
DATE OF ACCEPTANCE OF OPTIONS	26 April 2022
OPTION STRIKE PRICE	R12.71 (PSG Konsult's 30-day volume weighted average traded price prior to 1 April 2022)
NUMBER OF OPTIONS ACCEPTED	1 500 000
TOTAL RAND VALUE OF OPTIONS	R19 065 000.00
VESTING DATE OF OPTIONS	Exercisable in tranches of 25% each on the 2 <sup>nd</sup> , 3 <sup>rd</sup> , 4 <sup>th</sup> and 5 <sup>th</sup> anniversary of the award
NATURE OF TRANSACTION	Acceptance of award of options to acquire ordinary shares in terms of the share incentive scheme
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial
CLEARANCE OBTAINED	Yes

3.

NAME OF DIRECTOR	NM Gudka
COMPANY OF WHICH A DIRECTOR	PSG Wealth Financial Planning Proprietary Limited (a major subsidiary of PSG Konsult)
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE AND CLASS OF SECURITIES	Share options to acquire ordinary shares
DATE OF AWARD OF OPTIONS	1 April 2022
DATE OF ACCEPTANCE OF OPTIONS	26 April 2022

OPTION STRIKE PRICE	R12.71 (PSG Konsult's 30-day volume weighted average traded price prior to 1 April 2022)
NUMBER OF OPTIONS ACCEPTED	1 500 000
TOTAL RAND VALUE OF OPTIONS	R19 065 000.00
VESTING DATE OF OPTIONS	Exercisable in tranches of 25% each on the 2 <sup>nd</sup> , 3 <sup>rd</sup> , 4 <sup>th</sup> and 5 <sup>th</sup> anniversary of the award
NATURE OF TRANSACTION	Acceptance of award of options to acquire ordinary shares in terms of the share incentive scheme
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial
CLEARANCE OBTAINED	Yes

4.

NAME OF DIRECTOR	DPB Hugo
COMPANY OF WHICH A DIRECTOR	PSG Wealth Financial Planning Proprietary Limited (a major subsidiary of PSG Konsult)
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE AND CLASS OF SECURITIES	Share options to acquire ordinary shares
DATE OF AWARD OF OPTIONS	1 April 2022
DATE OF ACCEPTANCE OF OPTIONS	26 April 2022
OPTION STRIKE PRICE	R12.71 (PSG Konsult's 30-day volume weighted average traded price prior to 1 April 2022)
NUMBER OF OPTIONS ACCEPTED	2 000 000
TOTAL RAND VALUE OF OPTIONS	R25 420 000.00
VESTING DATE OF OPTIONS	Exercisable in tranches of 25% each on the 2 <sup>nd</sup> , 3 <sup>rd</sup> , 4 <sup>th</sup> and 5 <sup>th</sup> anniversary of the award
NATURE OF TRANSACTION	Acceptance of award of options to acquire ordinary shares in terms of the share incentive scheme
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial

CLEARANCE OBTAINED	Yes
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5.

NAME OF DIRECTOR	AM Ahern
COMPANY OF WHICH A DIRECTOR	PSG Asset Management Holdings Proprietary Limited (a major subsidiary of PSG Konsult)
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE AND CLASS OF SECURITIES	Share options to acquire ordinary shares
DATE OF AWARD OF OPTIONS	1 April 2022
DATE OF ACCEPTANCE OF OPTIONS	26 April 2022
OPTION STRIKE PRICE	R12.71 (PSG Konsult's 30-day volume weighted average traded price prior to 1 April 2022)
NUMBER OF OPTIONS ACCEPTED	1 300 000
TOTAL RAND VALUE OF OPTIONS	R16 523 000.00
VESTING DATE OF OPTIONS	Exercisable in tranches of 25% each on the 2 <sup>nd</sup> , 3 <sup>rd</sup> , 4 <sup>th</sup> and 5 <sup>th</sup> anniversary of the award
NATURE OF TRANSACTION	Acceptance of award of options to acquire ordinary shares in terms of the share incentive scheme
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial
CLEARANCE OBTAINED	Yes

6.

NAME OF DIRECTOR	E de Waal
COMPANY OF WHICH A DIRECTOR	PSG Wealth Holdings Proprietary Limited (a major subsidiary of PSG Konsult)
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE AND CLASS OF SECURITIES	Share options to acquire ordinary shares
DATE OF AWARD OF OPTIONS	1 April 2022
DATE OF ACCEPTANCE OF OPTIONS	26 April 2022

OPTION STRIKE PRICE	R12.71 (PSG Konsult's 30-day volume weighted average traded price prior to 1 April 2022)
NUMBER OF OPTIONS ACCEPTED	1 500 000
TOTAL RAND VALUE OF OPTIONS	R19 065 000.00
VESTING DATE OF OPTIONS	Exercisable in tranches of 25% each on the 2 <sup>nd</sup> , 3 <sup>rd</sup> , 4 <sup>th</sup> and 5 <sup>th</sup> anniversary of the award
NATURE OF TRANSACTION	Acceptance of award of options to acquire ordinary shares in terms of the share incentive scheme
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial
CLEARANCE OBTAINED	Yes

7.

NAME OF DIRECTOR	H Johns
COMPANY OF WHICH A DIRECTOR	PSG Life Limited (a major subsidiary of PSG Konsult)
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE AND CLASS OF SECURITIES	Share options to acquire ordinary shares
DATE OF AWARD OF OPTIONS	1 April 2022
DATE OF ACCEPTANCE OF OPTIONS	26 April 2022
OPTION STRIKE PRICE	R12.71 (PSG Konsult's 30-day volume weighted average traded price prior to 1 April 2022)
NUMBER OF OPTIONS ACCEPTED	100 000
TOTAL RAND VALUE OF OPTIONS	R1 271 000.00
VESTING DATE OF OPTIONS	Exercisable in tranches of 25% each on the 2 <sup>nd</sup> , 3 <sup>rd</sup> , 4 <sup>th</sup> and 5 <sup>th</sup> anniversary of the award
NATURE OF TRANSACTION	Acceptance of award of options to acquire ordinary shares in terms of the share incentive scheme
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial
CLEARANCE OBTAINED	Yes

8.

NAME OF DIRECTOR	P Redshaw
COMPANY OF WHICH A DIRECTOR	PSG Life Limited (a major subsidiary of PSG Konsult)
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE AND CLASS OF SECURITIES	Share options to acquire ordinary shares
DATE OF AWARD OF OPTIONS	1 April 2022
DATE OF ACCEPTANCE OF OPTIONS	26 April 2022
OPTION STRIKE PRICE	R12.71 (PSG Konsult's 30-day volume weighted average traded price prior to 1 April 2022)
NUMBER OF OPTIONS ACCEPTED	75 000
TOTAL RAND VALUE OF OPTIONS	R953 250.00
VESTING DATE OF OPTIONS	Exercisable in tranches of 25% each on the 2 <sup>nd</sup> , 3 <sup>rd</sup> , 4 <sup>th</sup> and 5 <sup>th</sup> anniversary of the award
NATURE OF TRANSACTION	Acceptance of award of options to acquire ordinary shares in terms of the share incentive scheme
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial
CLEARANCE OBTAINED	Yes

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#### DEALINGS IN SECURITIES BY A DIRECTOR

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NAME OF DIRECTOR	FJ Gouws
COMPANY OF WHICH A DIRECTOR	PSG Konsult Limited
STATUS: EXECUTIVE/NON-EXECUTIVE	Executive
TYPE OF SECURITIES	Shares
CLASS OF SECURITIES	Ordinary
DATE OF TRANSACTION	28 April 2022
CENTS PER SHARE	1 370

NUMBER OF SECURITIES TRANSACTED	361 720
TOTAL RAND VALUE OF SECURITIES	R4 955 564.00
NATURE OF TRANSACTION	Acquisition – election to invest portion of bonus in PSG Konsult shares (off-market transaction)
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Direct, beneficial
CLEARANCE OBTAINED	Yes

Tyger Valley  
29 April 2022

JSE Sponsor: PSG Capital Proprietary Limited  
Independent Joint JSE Sponsor: UBS South Africa Proprietary Limited  
NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Limited, member of the  
Namibian Stock Exchange  
SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Listings Requirements, SEM Listing Rule 15.24 and the Mauritian Securities Act 2005. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this Communiqué.