



STOCK EXCHANGE OF MAURITIUS

Communiqué

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing of the following two series of Notes to be issued under Tranche 1 of the USD 100 Million Multi-Currency Note Programme of **Premium Tobacco Holdings Limited (PTH)**:

1. **Series 3** – up to USD 5,000,000 Guaranteed Notes due 2025; and
2. **Series 4** – up to USD 20,000,000 Guaranteed Notes due 2025.

The first day of trading of the above Notes will be communicated by PTH. It is not expected that an active secondary market will develop in the above Notes on the SEM.

The Programme Memorandum and Pricing Supplements of PTH are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the office of the authorised representative of PTH (Safyr Capital Partners Ltd), situated at B05-08/09, Tower B & C, 1 Cybercity, Ebene 72201.

23 May 2022