

MCB STRUCTURED SOLUTIONS LTD COMMUNIQUE

The Board of Directors of MCB Structured Solutions Ltd (the “**Company**”) wishes to inform its shareholders, its noteholders and the public in general that it has, on 20 May 2022, issued 1,750 secured credit-linked notes (the “**Notes**”) at a price of EUR 1,000 per Note for a consideration of EUR 1,750,000 by way of private placement.

The Notes are issued pursuant to a new private placement memorandum dated 10 May 2022, and are not intended to be listed.

This communiqué is not an invitation to the public to subscribe to the Notes and is provided for information purposes only.

By Order of the Board of Directors

23 May 2022

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to the Securities Act 2005, the rules and regulations made thereunder and Listing Rule 11.3. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.