

UNIVERSAL PARTNERS LIMITED
(Incorporated in the Republic of Mauritius)
(Registration number: 138035 C1/GBL)
SEM share code: UPL.N0000
JSE share code: UPL
ISIN: MU0526N00007
("Universal Partners" or "the Company")



UNIVERSAL PARTNERS

**POSTING OF REPLY DOCUMENT TO UNIVERSAL PARTNERS SHAREHOLDERS
IN RESPECT OF THE MANDATORY OFFER**

Shareholders and the general public are referred to the announcement released by the Company on 6 May 2022 on the website of the Stock Exchange of Mauritius Ltd ("**SEM**") and the Stock Exchange News Service of the JSE Limited ("**JSE**"), and to the offer document issued on the same date by Glenrock Lux PE No1 SCSp, Glenrock Lux PE No2 SCSp and Glenrock International Limited (collectively referred to as the "**Offerors**") to the Universal Partners shareholders, in terms of Rule 33(1)(c) of the Mauritian Securities (Takeover) Rules 2010 (the "**Takeover Rules**") with regard to the mandatory offer (the "**Offer**").

Universal Partners shareholders are accordingly advised that in accordance with Rule 18 of the Takeover Rules, the Company has issued a reply document to its shareholders today, 25 May 2022.

The reply document is available on Universal Partners' website at <http://www.universalpartners.mu/>. Copies of the reply document may also be obtained from the registered office of Universal Partners, or at the offices of Java Capital Trustees and Sponsors Proprietary Limited and Perigeum Capital Ltd during normal business hours from the date of issue of the reply document, being 25 May 2022.

Universal Partners has its primary listing on the Official Market of the SEM and a secondary listing on the Alternative Exchange of the JSE.

By order of the Board
25 May 2022

For further information please contact:

JSE Sponsor



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**SEM Authorised Representative
and Sponsor**



Tel: +230 402 0890

Company Secretary



Tel: +230 403 0800

This notice is issued pursuant to the SEM Listing Rule 11.3 and the JSE Listings Requirements. The Board of Universal Partners accepts full responsibility for the accuracy of the information contained in this announcement.