

PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share code: PSGK.N0000

ISIN Code: ZAE000191417

LEI Code: 378900ECF3D86FD28194

("PSG Konsult" or "the Company")



DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARY FINANCIAL STATEMENTS

Shareholders are referred to the Company's announcement released on the Stock Exchange News Service of the JSE Limited ("**JSE**") and on the website of the Stock Exchange of Mauritius Ltd ("**SEM**") dated 20 May 2022, advising that PSG Konsult's integrated annual report for the year ended 28 February 2022, containing the full audited annual financial statements, had been made available on the Company's website and that there had been no modifications to the reviewed preliminary results that had previously been announced on 13 April 2022.

Shareholders were further advised that notice of the Company's 2022 annual general meeting ("**Notice of AGM**") would be distributed to shareholders in due course, accompanied by a summary of the Company's consolidated annual financial statements for the year ended 28 February 2022 ("**Summary Financial Statements**").

Shareholders are hereby advised that the Notice of AGM and Summary Financial Statements were dispatched to shareholders today, 7 June 2022, and are also available on the Company's website, at <https://www.psg.co.za/investor-relations/investor-information> as from today, 7 June 2022.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of shareholders ("**AGM**") will be conducted entirely by electronic communication at 12:00 p.m. South African Standard Time (2 p.m. Mauritian time) on Monday, 11 July 2022, to transact the business as set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	PSG Konsult Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000191417

JSE code	KST
Meeting type	Annual General Meeting
Meeting venue	Electronic
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 27 May 2022
Publication/posting date	Tuesday, 7 June 2022
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 28 June 2022
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 1 July 2022
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	Thursday, 7 July 2022
Meeting date	12:00 p.m. on Monday, 11 July 2022
Publication of results	Monday, 11 July 2022
Website link	www.psg.co.za

Tyger Valley
7 June 2022

JSE Sponsor: PSG Capital Proprietary Limited

Independent Joint JSE Sponsor: Tamela Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Ltd, member of the Namibian Stock Exchange

SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Limited Listings Requirements, SEM Listing Rules and the Mauritian Securities Act 2005. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this communiqué.