

PREMIUM TOBACCO HOLDINGS LTD
Registration number: 517245
Incorporated under the laws of British Virgin Islands
Having its registered address at Craigmuir Chambers, Road Town, Tortola, VG 1110
British Virgin Island.
(“Premium Tobacco” or “the Company”)



COMMUNIQUE

Further to the communiqué issued by the Company on 23 May 2022 with regards to the approval of the Listing Executive Committee of the Stock Exchange of Mauritius for the listing of two further Notes Series, namely Series 3 and Series 4 to be issued under Tranche 1 of the USD 100 Million Multi-Currency Note Programme, the Board of Directors of Premium Tobacco Holdings Ltd wishes to advise that the listing date of both Series 3 and Series 4 is now expected to be 30 June 2022.

This announcement is not an invitation to the public to subscribe for Notes in the Company and is provided for information purposes only.

By order of the Board

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

+230 489 3790



Date: 17 June 2022

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3.
The Board of Directors of Premium Tobacco Holdings Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.