

COMMUNIQUÉ

Medine Limited (the “**Company**”) is pleased to inform its noteholders, the noteholders’ representative, its shareholders and the public in general that the necessary approvals, as mentioned in its Communiqué dated 22 June 2022, have been obtained. The Company further confirms that (i) it has successfully issued 1,000,000 new unlisted notes for an aggregate nominal amount of MUR 1,000,000,000 by way of preferential offer and (ii) all the notes issued under Tranche 01-FRNMUR5Y and listed pursuant to its Listing Particulars dated 23 April 2019 have been redeemed and cancelled.

The Company currently has 2,605,730 listed notes and 1,000,000 unlisted notes in issue.

The Company wishes to thank its investors for their on-going commitment, trust and support.

By Order of the Board

Patricia Goder
Company Secretary

27th June 2022

This Communiqué is issued pursuant to the Securities Act 2005 and the Listing Rules 11.3 and 11.8. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.