

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2022



STATEMENT OF COMPREHENSIVE INCOME

	March	March	March	March
	FY 2022	FY 2022	FY 2021	FY 2021
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Revenue	5 314 515	78 924 176	6 246 842	102 213 692
Gross Income	5 314 515	78 924 176	6 246 842	102 213 692
Finance income	146 061	2 169 098	145 990	2 388 760
Other operating income	45 010	668 426	346 567	5 670 694
Other expenses	(912 148)	(13 546 020)	(977 766)	(15 998 653)
Fair value adjustment on bullion investments	23 178 934	344 222 972	15 423 659	252 368 975
Fair value adjustment on debentures	(23 178 934)	(344 222 972)	(15 423 659)	(252 368 975)
Profit before Tax	4 593 438	68 215 680	5 761 634	94 274 494
Income tax expense	(1 144 905)	(17 002 615)	(1 613 528)	(26 401 286)
Profit for the year	3 448 533	51 213 066	4 148 106	67 873 208
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	3 448 533	51 213 066	4 148 106	67 873 208
Total comprehensive income for the year attributable				
Owners of the company	3 448 533	51 213 066	4 148 106	67 873 208
Earning per share				
Basic earning per share (cents)	3 448 533	51 213 066	4 148 106	67 873 208
Diluted earnings per share (cents)	3 448 533	51 213 066	4 148 106	67 873 208

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF) Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements. Date: 28 June 2022

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2022



STATEMENT OF FINANCIAL POSITION	March	March	March	March
	FY 2022	FY 2022	FY 2021	FY 2021
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
ASSETS				
Current assets				
Current tax assets	-	-	297 019	4 386 646
Other receivables	69 136	1 009 436	73 812	1 090 129
Bullion investments	1 539 934 256	22 484 074 409	1 826 191 055	26 970 833 072
Cash and cash equivalents	4 302 650	62 821 574	3 883 064	57 348 578
Total assets	1 544 306 042	22 547 905 419	1 830 444 950	27 033 658 425
EQUITY AND LIABILITIES				
Equity				
Share capital	16	100	16	100
Retained income	1 213 117	5 790 546	1 052 598	3 527 480
Foreign currency translation reserve	(816 500)	-	(813 730)	-
	396 633	5 790 646	238 884	3 527 580
Deferred tax Liability	3 699 713	54 018 297	3 904 520	57 665 466
Current liabilities				
Trade and other payables	512 733	7 486 242	605 169	8 937 685
Current tax liabilities	176 207	2 572 744	-	-
Debenture Liability	1 539 520 756	22 478 037 490	1 825 696 377	26 963 527 694
	1 540 209 695	22 488 096 476	1 826 301 546	26 972 465 379
Total liabilities	1 543 909 408	22 542 114 773	1 830 206 066	27 030 130 845
Total equity and liabilities	1 544 306 042	22 547 905 419	1 830 444 950	27 033 658 425

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NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2022



STATEMENT OF CASH FLOWS

	March FY 2022 USD Unaudited	March FY 2022 ZAR Unaudited	March FY 2021 USD Unaudited	March FY 2021 ZAR Audited
Cash from operating activities	4 543 373	67 472 185	5 836 806	95 504 493
Tax refunded / (paid)	(921 870)	(13 690 394)	(1 668 544)	(27 301 484)
Interest received	144 182	2 141 205	154 508	2 528 135
Cash from operating activities	3 765 685	55 922 996	4 322 770	70 731 145
Cash flows from financing activities				
Dividends paid to the owners of the company	(3 397 150)	(50 450 000)	(3 893 058)	(63 700 000)
Net cash from financing activities	(3 397 150)	(50 450 000)	(3 893 058)	(63 700 000)
Total cash movement for the year	368 535	5 472 996	429 712	7 031 145
Cash at the beginning of the reporting period	3 883 064	57 348 578	2 823 871	50 317 433
Effects of currency translation on cash and cash equivalents	51 051		629 480	
Total cash at the end of the year	4 302 650	62 821 574	3 883 064	57 348 578

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NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2022



STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2020	16	1,106,473	(862,086)	244,404
Changes in equity				
Total comprehensive income for the year	-	4,148,106	-	4,148,106
Dividends declared	-	(4,201,981)	-	(4,201,981)
Change in foreign translation reserve	-	-	48,356	48,356
Balance at 31 March 2021	16	1 052 598	(813 730)	238 884
Balance at 1 April 2021	16	1,052,598	(813,730)	238,884
Changes in equity				
Total comprehensive income for the year	-	3,448,533	-	3 448 533
Dividends declared	-	(3,288,013)	-	(3 288 013)
Change in foreign translation reserve	-	-	(2 770)	(2 770)
Balance at 31 March 2022	16	1 213 117	(816 500)	396 633

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