

PREMIUM TOBACCO HOLDINGS LTD

Registration number: 517245

Incorporated under the laws of British Virgin Islands

Having its registered address at Craigmuir Chambers, Road Town, Tortola, VG 1110

British Virgin Islands.

("Premium Tobacco" or "the Company")



COMMUNIQUE

Further to the communiqué issued by the Company on 17 June 2022 with regards to the listing of Series 3 and Series 4 to be issued under Tranche 1 of the USD 100 Million Multi-Currency Note Programme, the Board of Directors of Premium Tobacco Holdings Ltd wishes to advise that 300 notes representing Series 3 and 2,000 notes representing Series 4 shall be issued on 5 July 2022 and listed on 6 July 2022.

This announcement is not an invitation to the public to subscribe for Notes in the Company and is provided for information purposes only.

By order of the Board

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

+230 489 3790



Date: 29 June 2022

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3.

The Board of Directors of Premium Tobacco Holdings Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.