

**Brait Investment Holdings Limited**

Registered in Mauritius as a Public Limited Company

Registration Number: 183308 GBC

LEI: 8755004E9YEXF8GHCY56

ISIN: MU0707E00002

JSE Alpha Code: BIHLEB

Bond CFI: DCFUCR

Bond FISN: BRAIT/5.00 FXD BD 20241203

("BIH" or the "Issuer")

**AVAILABILITY OF THE FY22 AUDITED ANNUAL FINANCIAL STATEMENTS**

Pursuant to paragraph 6.17 of the JSE Debt Listings Requirements and SEM Listing Rule 12.14, bondholders are advised of the following:

- The Issuer's audited annual financial statements for the year ended 31 March 2022 ("FY22 AFS") are available for inspection at its registered office and at <https://brait.investoreports.com/investor-relations/results-and-reports/>.
- The audit report on these financial statements is unqualified with no modifications.
- The FY22 AFS, which are the first set published by BIH following the listing on the Main Board of the JSE and on the Official Market of the Stock Exchange of Mauritius Ltd ("**SEM**") of the ZAR3 billion 5% Senior Unsecured Exchangeable Bonds due 3 December 2024, reflect a change in presentation currency from the US Dollar to the SA Rand to align with the presentation currency used by the parent company Brait PLC. In accordance with International Financial Reporting Standards, this change in presentation currency has resulted in the restatement of comparative information.
- Further information on the Brait Group, including in relation to the Brait Group's portfolio of investments, can be found in the Brait PLC FY22 results presentation booklet recently published on 21 June 2022 and available at <https://brait.investoreports.com/investor-relations/results-and-reports/>.

Port Louis, Mauritius

30 June 2022

The Issuer is a wholly owned subsidiary of Brait PLC, an investment holding company. BIH's Bonds are dual listed on the Main Board of the exchange operated by the JSE Limited ("**JSE**") as well as the Official Market of the SEM.

**JSE Debt Sponsor:**

Rand Merchant Bank (A division of FirstRand Bank Limited)

**SEM Authorised Representative and Sponsor:**

Perigeum Capital Ltd